



### **Current situation regarding Home Care R&I support**

Generation of innovation through addressing unmet needs identified by citizen / user helix of quadruple-helix approach

### HUNGARY

### István Csizmadia

National Health Service Center (ÁEEK)

Csizmadia.istvan@aeek.hu

27 January, 2017 | 1st international thematic workshop - Madeira



## Hungarian OPs 2014-2020

Name of the Operational Programme	million EUR
Economic Development and Innovation Operational Programme (EDIOP)	8 813
Competitive Central-Hungary Operational Programme	927
Territorial Operational Programme (TOP)	3 971
Integrated Transport Development Operational Programme	3 920
Environment and Energy Efficiency Operational Programme	3 785
Human Resources Development Operational Programme	3 070
Public Administration and Services Operational Programme	935
Rural Development Programme	4 174
Hungarian Fisheries Operational Programme	51
OP for Supporting Socially Disadvantaged Persons	111
+ direct Single Area Payment Scheme	7 643
Total	37 400



## **Selected Policy Instrument**

**Economic Development and Innovation Operational Programme (EDIOP)** 8 813 million EUR

1. SME ≈ 1582 M EUR

Capacity building
Modern business
infrastructure
Entrepreneurship

Clustering, access to foreign market 2. R+I ≈ 1688 M EUR

R&I infrastructure and capacity
Business R&I Strategic R&I cooperation

3. ICT ≈ 455 M EUR

Digital economy
Digital catching-up
Broadband

Competitive

4. Energy ≈ 226 M EUR

Energy efficiency and renewable energy 5. and 6. Employment and training ≈ 2150 M EUR

Trainee programmes
Flexibility at work

Training

**Employment** 

7.Tourism ≈ 361 M EUR

Preservation of natural and cultural heritage

8. Financial Instruments ≈ 2352 M EUR



## Strategic focus of the Policy Instrument

### Thematic priorities:

TO1 - Research and innovation

Total allocation for RDI calls (with closed and open topics):

- 2340 million EUR for R&D&I
- More then twice compared to 2007-2013)
- Including resources from the financial instruments

Approved RDI projects so far: 392;

Commitment for the approved projects so far: 850 million EUR.

- TO2 Information and communication technologies
- TO3 SMEs competitiveness
- TO4 Low-carbon economy
- TO6 Environment and resource efficiency
- TO8 Employment and labour market
- TO10 Education and training

# Indicative proportion of financial instruments



TO 3 SME – access to finance  $\approx 726 \text{ m EUR}$ 

2014-20 2 352 m EUR

TO 1 R&I financial programmes for enterprises  $\approx 652 \text{ m EUR}$ 

TO 2 ICT services, Broadband development ≈ 306 m EUR

2007-13 727 m EUR

TO 4 Energy efficiency for enterprises and for households  $\approx 568 \text{ m EUR}$ 

**TO** 8

Employment programmes, social enterprises  $\approx 100 \text{ m EUR}$ 

## Management Structure of the HoCare Interreg Europe **Policy Instrument**



EDIOP's Managing Authority (MA) is the Deputy State Secretariat of Economic Development Programmes (DSS EDP) in the Ministry for National Economy of Hungary (MoNE);

Coordinating body among MAs of OPs: Prime Minister's Office

Defining the policy, the implementation and the professional content + evaluation of applications: MoNE & PA2: NRDI Office (National Research, Development and Innovation Office);

Intermediate bodies (IB) are managed by the ministries: MoNE - DSS EDP;

A specific actor - the **Hungarian Development Bank** - is involved in the implementation of the 8th funding priority axis as financial intermediate body for the Financial Instruments.

# **Key Stakeholders of Home Care R&I sector**



#### PROVIDERS OF HEALTHCARE:

- Hungarian Association for Home Care and Hospice
- Hungarian Hospice-Palliative Association
- Hungarian Hospital Association
- Association of Hungarian Medical Societies
- · Association of Hungarian Health Visitors
- · Hungarian Charity Service of the Order of Malta
- · Hungarian Red Cross
- · Nurses og General Practitioners
- Voluntary organisations
- Family members, privates (formal and informal ways)

#### **BUSINESSES AND BUSINESS SUPPORTING ACTORS:**

- ICT ASSOCIATION OF HUNGARY
- · Hungarian Association of Science and Technology Parks
- Association of Health Technology Suppliers and Medical Device Manufacturers, Hungary
- · Association of Medical Device Manufacturers, Hungary
- Hungarian In Vitro Diagnostic Association
- Hungarian Pharmaceutical Manufacturers` Association
- Association of Innovative Pharmaceutical Manufacturers
- Hungarian Medical Instruments Producers and Service Providers Cluster
- Biotechnology Innovation Base Cluster
- · PharmAgora Quality of Life Cluster
- FEDERATION OF HUNGARIAN CLUSTERS

#### **RESEARCH:**

- · University of Debrecen
- · University of Pécs
- · University of Szeged
- · Semmelweis University, Budapest
- · Eötvös Loránd University, Budapest
- BUDAPEST UNIVERSITY OF TECHNOLOGY AND ECONOMICS
- Healthcare Technologies (at its foundation: Biomedical Engineering) Knowledge Centre of the Budapest University of Technology and Economics
- Other universities/faculties (medical, pharma, ICT, techology)
- Institute for Nuclear Research, Hungarian Academy of Sciences (Debrecen)
- · Hungarian Academy of Sciences
- Hungarian Academy of Sciences Wigner Research Centre for Physics

#### **PUBLIC INSTITUTONS:**

- Ministry for National Economy of Hungary (MoNE)
- National Research, Development and Innovation Office (NRDI Office)
- Hungarian Development Bank
- Ministry of Human Resources
  - o Minister of State for Healthcare, Ministry of Human Resources
  - Minister of State for Family and Youth Affairs, Ministry of Human Resources
  - Minister of State for Social Affairs and Inclusion, Ministry of Human Resources
- National Health Insurance Fund Administration
- National Public Health and Medical Officer Service
- · National Institute for Health Development
- National Institute of Pharmacy and Nutrition
- National Health Service Centre



### **PROVIDERS OF HEALTHCARE:**

S

W

Continuous innovation in the care service solutions and procedures

Lack of knowledge about and/or in using the new technologies,

+ Weak motivation

E/M/TELEhealth
environment,
RIS3 and OP objectives
and support

Lack of clear advantages and/or restricted calls, venture/angel capital



**RESEARCH:** 

S

W

Practicing teachers and clinicians and creative students and post graduals

Lack of own resources and low level of wages (obstacle in H2020)

E/M/TELEhealth environment, RIS3 and OP objectives + Clear advantages

Lack of:
-restricted calls,
-venture/angel capital

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**BUSINESSES AND BUSINESS SUPPORTING ACTORS:** 

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W

Innovative private homecare providers and manufacturers ready to develop and innovate

Lack of own resources and low level of wages (obstacle in H2020)

E/M/TELEhealth
environment,
RIS3 and OP objectives
+ Clear advantages

Difficulties to have the new solutions accepted and financed by insurance funds

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### **PUBLIC INSTITUTONS:**

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Care providers,
Insurance fund,
Authority (HTA and Drug),
RIS3 and OP tools

Inflexible, bureaucratic structures and low level of wages (and lack of own resources)

E/M/TELEhealth environment, Social acceptance, European funding

Vulnerable or
Unsustainable social and
care systems

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