





InnovaSUMP
Interreg Europe



European Union
European Regional
Development Fund

Devon County Council- Exeter SUMP

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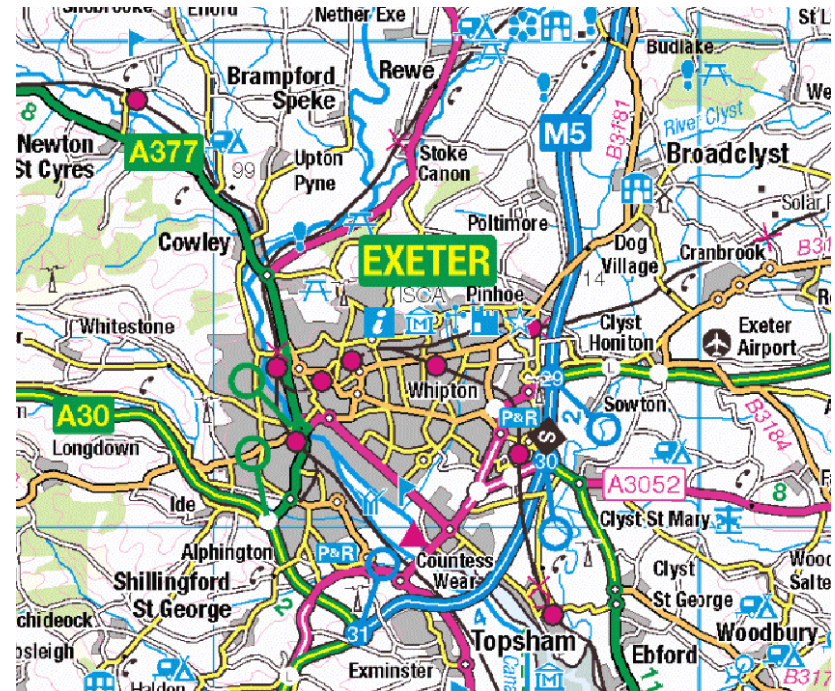
19 April, 2017 | Kick-off Meeting Nicosia

Exeter - Overview



Key Facts

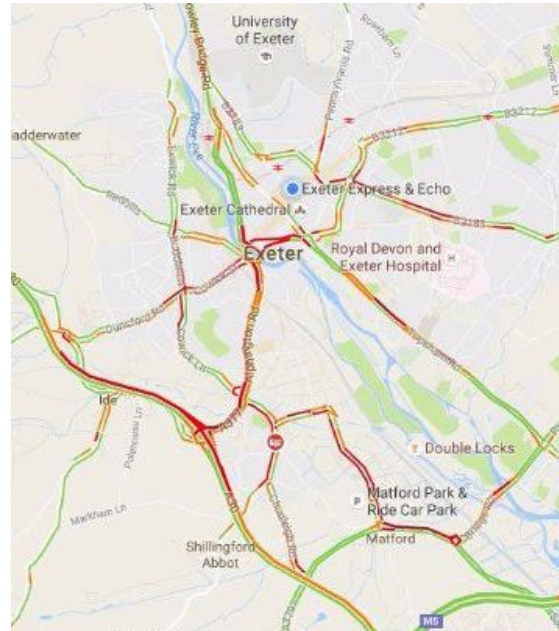
- Population - 127,300
- Historic Roman City
- Compact city, 7 km across
- 2 – 3 hours from London
- Greater Exeter Area
 - Population 475,000



Exeter - Transport Overview



Road and Rail Gateway into South West Peninsula



Constrained and Congested Road Network



Confluence of rail branch lines
10 stations within the City

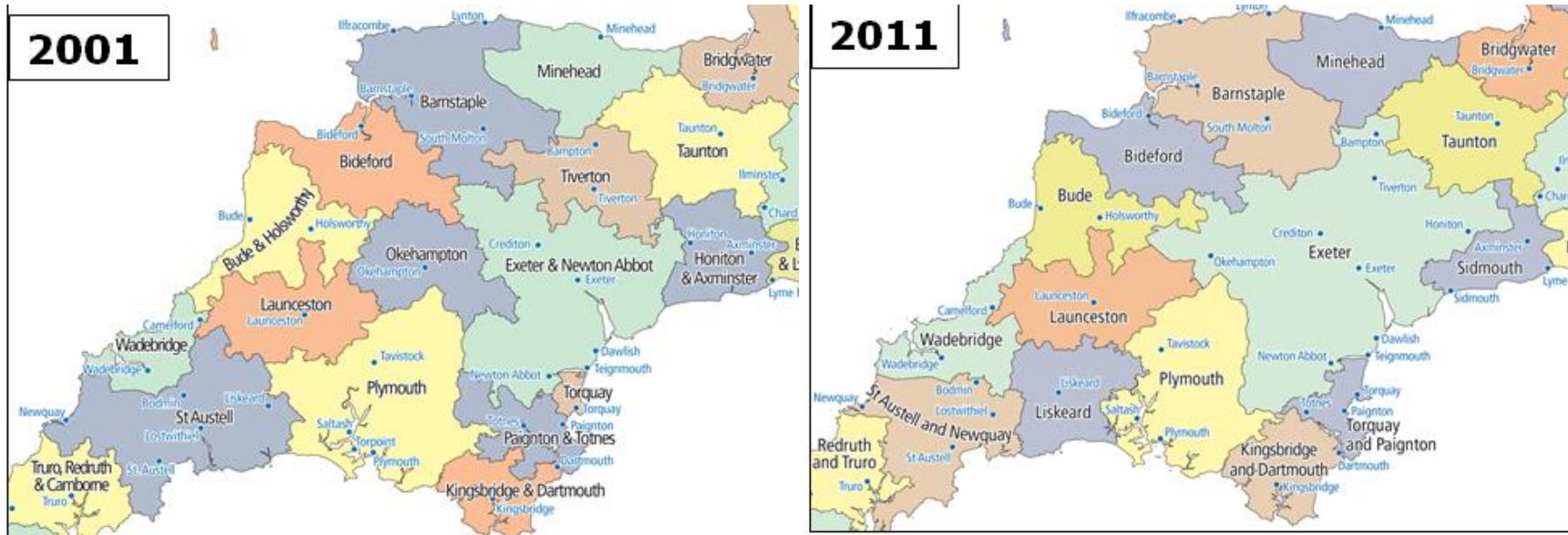
Majority of residents of Exeter do not drive to work

Mode	Work from Home	Train	Bus	Car	Car Pass	Cycle	Walk	Other
2011	8%	2%	9%	45%	5%	6%	22%	1%

Exeter - Transport Overview

Economic Centre of Devon

- 30,000 new jobs in Exeter since 2004
- Significant level of inward commuting - 48% (2nd Nationally)
- Growing Travel to Work area
- Majority of in commuters drive! (79%)



Key Challenges

The Challenge:

To make the best use of the transport system to manage congestion and allow Exeter to continue to grow and be a vibrant and prosperous place.

Continued economic and population growth. A further 2,500 new homes a year in Greater Exeter area for next 20 years will increase travel demand into the city.

The Constraints:

The existing network is congested at peak times and the historic road network offers limited scope for physical highway capacity improvements.

Funding significantly reduced in last 5 years. Transport funding has moved away from Transport Authority to a regional, bid based process

Policy Instrument

Local Transport Plan (LTP) 2011-2016

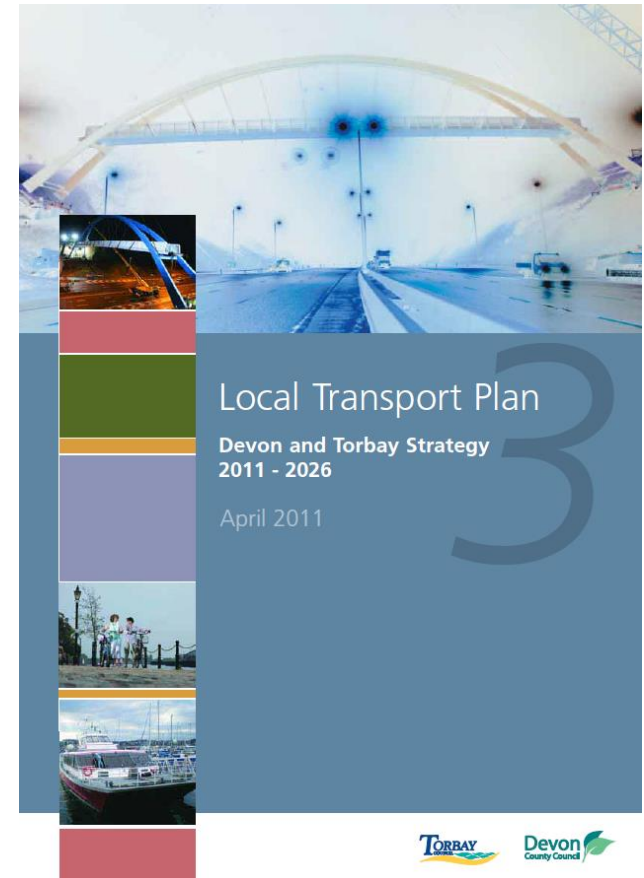
- Exeter Strategy
 - Improve access to the city
 - Enable and support smarter travel
 - Unlock major growth around Exeter
 - Protect Exeter as a gateway

Transport Infrastructure Plan (TIP)

- Delivery Strategy 2017 -2030

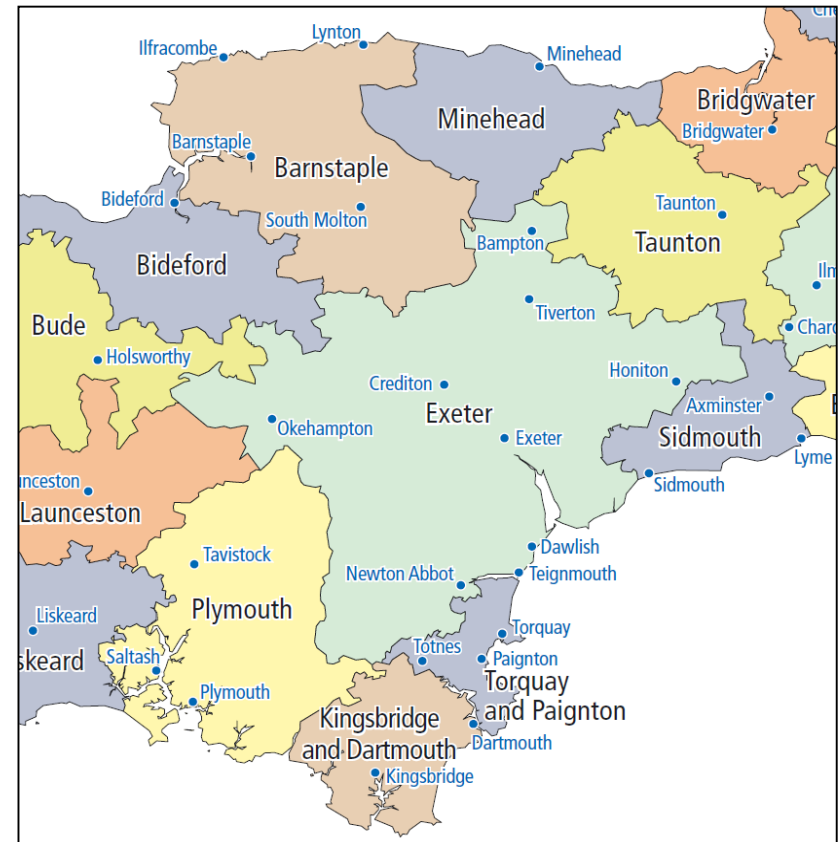
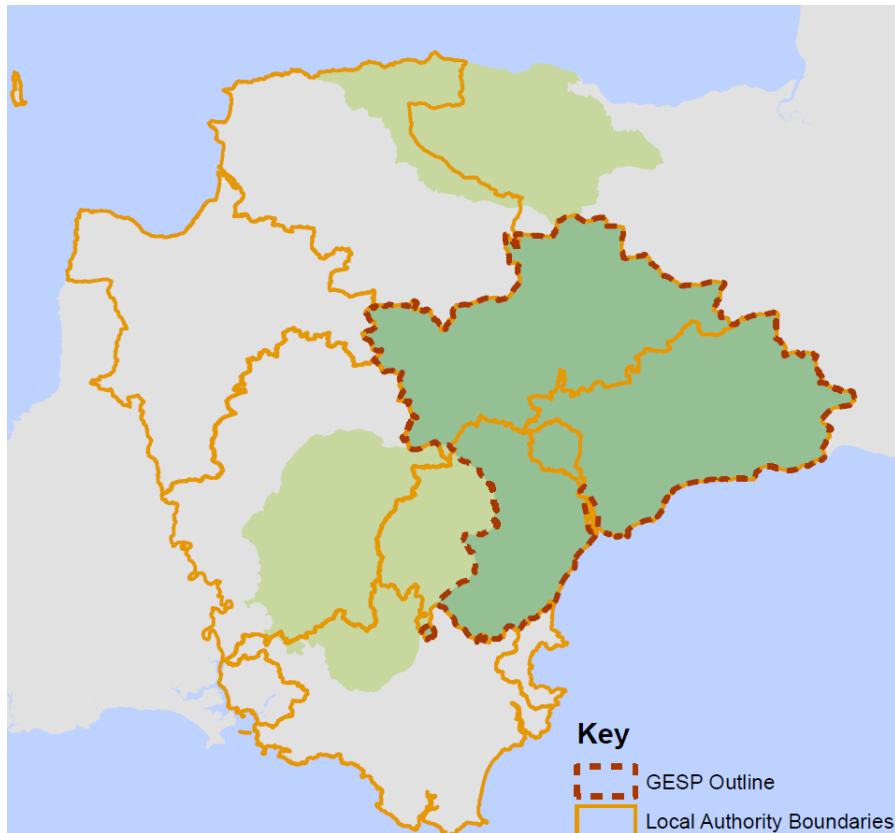
Local Plans

- Sets out Housing Requirements
- New Greater Exeter Strategic Plan in development
- Same timescales as SUMP



Opportunities - The Greater Exeter Strategic Plan

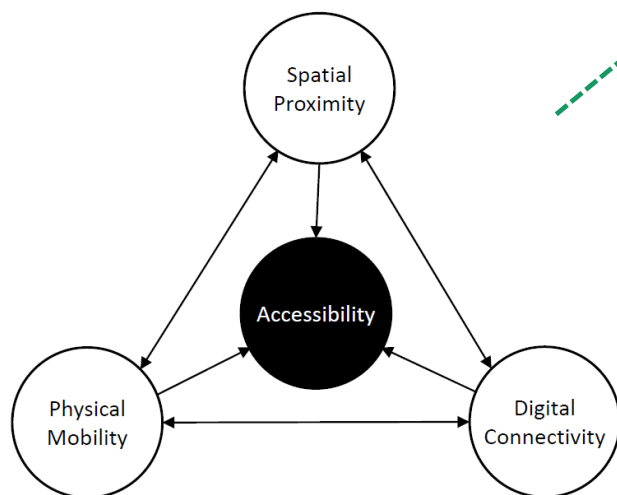
- Ignoring administrative boundaries within the area.
- Greater Focus on Exeter
- Focusing upon how places function.
- Broadly Matches Travel to Work Area



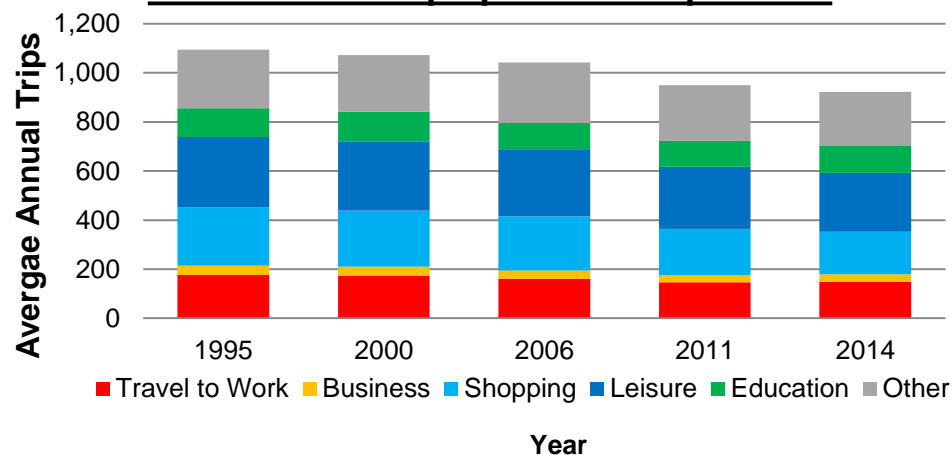
Opportunities - What about the future?...



Exeter SUMP



Total Annual Trips per Person per Year



Greater Exeter **Working from Home**: From 14,000 in 1991 to 31,5000 in 2011 (+225%)



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Thank you!



Questions welcome



Projects media

TRANSITION SLIDE