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## 1 BACKGROUND

### 1.1. Extent of this manual

This manual is NOT intended to introduce the user to Microsoft Excel. Good knowledge of using Excel, the Excel-specific Visual Basic for Applications (VBA) programming language and the program's terminology are required. It is therefore strongly recommended that modifications of the tool's contents, and especially its structure, are done only by an expert Excel user.

### 1.2. Protected mode

The standard version of the Green Factor Tool is protected, so that users cannot accidentally modify any cells containing essential content like default values and formulas. To apply modifications to the structure of the file, an unprotected version of the file has to be used, which can be requested from jari.viinanen@hel.fi.

### 1.3. References and sections

The following guide uses references to cell ranges. References to cells, columns, rows or ranges within this manual refer to the original unprotected version of the tool only. Certain ranges within the tool are often referred to as sections and are usually marked on the corresponding figures.

Changes and adjustments to the tool should be checked in comparison to an unmodified reference file with the same setup for limitations and elements.

### 1.4. Special elements

Since the tool is Excel-based, it contains a large amount of formulas, a few controls and some macros.

### 1.4.1. Formulas

The Excel tool is largely based on the usage of formulas. The formulas' names depend on the language of the installed Excel version and are usually translated automatically. Formulas may contain flexible or static links to cells or ranges on the same or other sheets within the workbook. Generally moving or adding cells, rows or columns will adjust formulas and their references automatically. Deleting cells, rows or columns on the other hand may sometimes result in breaking some formulas, whose references were lost and therefore need to be replaced.

### 1.4.2. Macros

The tool contains a few VBA macros, which are mainly used for navigating through the sheets, while some are also needed for internal checks. They contain references to the names of the sheets and the location of specific cells. Any structural changes within the sheets or the workbook are therefore likely to result in a need to update the macros as well.

### 1.4.3. Controls

The "Limitations" sheet contains controls depending on the type of limitation. Controls in Excel are accessed via the Developer toolbar and modified by resetting their properties. The tool currently uses several radio buttons and dropdown menus. When making structural changes to this sheet, the controls might need to be adjusted.

## 2 MODIFICATIONS WITHOUT CHANGING THE STRUCTURE

### 2.1. General

This chapter applies to the modification of values in existing cells only, without any structural changes (moving, adding deleting cells, rows, columns) within the sheets.

### 2.2. Instructions

The "Instructions" sheet can be modified as long as none of the hyperlinks and buttons are deleted. This sheet does not contain any formulas.

### 2.3. Target level

The target levels for the existing land use types can be changed within the "Limitations" sheet. The values are defined within the cells C41:F41 (Figure 1). The target level is set from column C for "Residential" to column F for "Industrial/Logistics". For adding or removing land use types, please check Chapter 3.


Figure 1. Modifying the target level within the marked range (a) only.

### 2.4. Weighting/Scoring

All weightings have to be modified within the sheet "New elements weights" (only visible in unprotected version), NOT within the "Green Factor" nor the "More information" sheet. This section applies to changing the weightings of existing elements only (order, type and amount of elements remain untouched). If the structure of categories and/or elements needs to be changed as well, please refer to Chapter 3.

The overall weightings were derived from expert interviews during the phase of setting up the tool's first version. The global weighting for the Stormwater category was added during the update phase.

The overall weightings of the five categories can be changed within AY3:AY11 (a in Figure 2, note that some cells are merged).


Figure 2. Modifying the overall weightings within the marked range (a) only.
The element-specific weightings can be modified within columns D, F, H, J and L (a in Figure 3) within the given element table of A1:N46, providing that the categories are not modified.

The average weighting in column M (b in Figure 3) is formula based. Currently the average weighting factors are not calculated as a standard arithmetic average, but as a simple multiplication of global (overall) and element-specific values divided by the number of categories. This is why the weighted average can be higher than the maximum scale of 3 . If the user intends to change the calculation, the formulas in column M need to be adjusted (column O contains an example for the arithmetic average calculation).


Figure 3. Modifying the element-specific weightings within the marked range (a) only.

### 2.5. Runoff coefficients

The runoff coefficients for the existing set of elements can be changed in sheet "Green Factor" within range J2:J29 (a in Figure 4). This should be done only for elements that have an actual surface. For elements like, for instance "Green wall" and "Retention pit", they should be kept as "-" since they do not create any (significant) surface.


Figure 4. Adjusting the runoff-coefficients within the marked range (a) only.

## 3 MODIFICATIONS WHICH NEED ADJUSTMENTS TO STRUCTURE AND FORMULAS

### 3.1. General

This section applies to modifications that require changes in the sheets' structure, e.g. adding/removing cells, rows and columns. This requires ideally a trained Excel expert, who has experience in working with formulas, VBA macros and Excel controls. The following chapters briefly summarise what needs to be adjusted and checked when applying changes to basic objects such as Limitations, Elements and Categories.

### 3.2. Limitations

Before applying changes, the user is encouraged to become familiarised with the current formulas and control settings. Modifying limitations should only be done within the cells B9:F20 (limitations section, a in Figure 5). Removing or adding rows should happen only along the full extent of columns A to F. Column F contains controls such as radio buttons and drop down lists that might be affected by structural changes and need to be checked afterwards.

After adding/removing rows within the limitations section, cells A43:D47 (response section, bin Figure 5) have to be updated and checked. These contain the reference cells of the radio buttons (column C) and the resulting comments (column D). After modifying the limitations section, those have to be verified to still work properly. Adding new limitations might result in adding new controls, which have to be added/handled within the response section. The existing ones can be taken as examples.


Figure 5. Modifying limitations.

Keep in mind that limitation no. 5 (soil/groundwater) influences directly the Target Level in cell H6. If this is changed, also the formula in H 6 has to be adjusted.

If the extent of the original limitations section is changed, some of the macros need to be adjusted. Please refer to Chapter 4.

### 3.3. Elements

### 3.3.1. Simple modification

Modifying elements on the "Green Factor" sheet can be done within the boundaries of the element section (cells C1:V41, Figure 6). The existing rows can be used for modification, as long as the units are preserved (each row contains formulas depending specifically on the row's unit defined in column E). The structure of the section should be kept as it is.


Figure 6. Modifying elements.
When modifications are made only by changing existing elements (no rows added, deleted or moved between categories and now rows are left without content) and units are kept as they are, the formulas will continue to work normally without further modification. However, within the element group section (A1:N46) of the sheet "New elements weights" the weightings and comments need to be checked and updated for the modified elements, since they will most likely change. Please refer to Chapter 3.4.1.

### 3.3.2. Advanced modification

If a modification based on the existing structure within the element section is not possible, any structural changes need to be closely examined concerning their influence on formulas in the same sheet as well as on the sheet "New elements weights". This should be done only by an experienced Excel user with knowledge about the theoretical background of the Green Factor Tool.

Adding or removing rows in "Green Factor" should be done within columns C to V , since also the normally hidden columns K to V contain necessary formulas (Figure 7). The formulas have to be checked after each modification. The existing formulas can be used as examples when adding elements and adding new rows, respectively.

Important formula-containing columns to check are:

1. Green Factor, G: contains references to the corresponding elements (rows) in sheet "New elements weights"
2. Green Factor, H: calculates the areas based on the type of element
3. Green Factor, I: calculates the weighted areas based on contents of columns F and G
4. Green Factor, $\mathbf{K}$ to $\mathbf{V}$ : contain calculations for estimating the final runoff-coefficient in cell A17



Figure 7. The two parts of the element section: main table with columns $\mathrm{C}-\mathrm{J}$ (top) and additional calculations within columns $\mathrm{K}-\mathrm{V}$ (bottom).

When elements are added/removed in sheet "Green Factor", also sheet "New elements weights" needs to be updated. A list of important formulas that need checking are listed in Chapter 3.4.2. If the extent of the original element section is changed, some of the macros need to be adjusted. Please refer to Chapter 4.

### 3.4. Categories

### 3.4.1. Simple modification

Modifying categories in sheet "New elements weights" can be done within the boundaries of the element group section (A1:N46). The existing rows and columns can be used for modification, as long as element- and category-specific weightings are updated correspondingly. The structure of the section should then be kept as it is.

When modifications are made only by changing existing elements (no columns added or deleted and no columns left without content), the formulas will continue to work normally without further modification. However, if categories are changed, their overall weightings most likely need to be adjusted. This can be done by modifying the contents within the global weightings section (AX2:AZ11, Figure 2), and the weightings in range AY2:AY11 in particular (a in Figure 2, note that some of cells are merged). Also, the weightings and comments within the element group section (A1:N46) should be revised.

### 3.4.2. Advanced modification

If categories need to be added or removed, this means a structural change of the sheet (adding/deleting columns within the element group section) and requires adjustments to the formulas. The same applies, if elements have been added, removed or shifted.

The "New elements weights" sheet consists of two different sections: the element group section and results calculation section within cell range AJ1:BF46 (Figure 8). Structural changes usually affect both sections and both of their contents need to be revised.

Important formula-containing columns to check are:
5. "New elements weights", D, F, H, J, L: contain the element-specific weightings for each category
6. "New elements weights", M: contains element-specific average weightings (note that in the current version this is not the arithmetic average)
7. "New elements weights", $\mathbf{O}$ : contains alternative element-specific average weightings based on building the arithmetic average for each element, that can be used as a replacement for the formulas in column M
8. "New elements weights", AJ to AV: contain element-specific calculation of the shares concerning the overall categories. Note: these need to be particularly cross-checked, when adding/removing categories (columns AO and AV should always sum up to $100 \%$ or remain stay zero when the element is not in use)
9. "New elements weights", BF: contains calculation of the amount of used elements

Additionally, the "Green Factor" sheet needs to be adjusted to match the new categories. Please refer to Section 3.3.2 for advanced modification on this sheet.


Figure 8. The two parts of the "New elements weights" sheet: element group section (top) and results calculation section (bottom).

### 3.5. Results

Modification of the "Results" sheet (Figure 9) should be done with care, because all of the presented values (a), tables (b) and graphs (c) refer to cells or ranges within the other sheets. Since changes theoretically comprise a wide variety, only a very general guideline can be given.

The user is strongly encouraged to become familiarised with the used formulas and cell references before making any adjustments. Most of the results are drawn from the "Green Factor" sheet (values) and the "New elements weights" sheet (graphs, tables). Additionally, some of the cells contain conditional formatting, so they will appear differently depending on their contents.

The upper part of the "Comments" section (cell E15, d in Figure 9) is reserved for automatic comments based on the user's current inputs. If the amount of entries changes, for instance by adding comments based on new limitations, the size of this merged cell can/should be adjusted without changing the original formula.

Score card
Date 17.11.2017

Block ID
Lot ID

Green Factor calculation Elements included in the green factor


Figure 9. The two parts of the "New elements weights" sheet: element group section (top) and results calculation section (bottom).

Size and design of the sheet are roughly scaled for an A4 printout, which should be kept in mind when adjusting extent and font sizes.

## 4 MODIFYING MACROS

### 4.1. General

To modify macros, the "Developer" tab in Excel's Ribbon bar needs to be activated. Open the Visual Basic for Applications window and check the "Modules" folder for "Module2", "Module3" and "Module4" containing all the tool's custom macros (Figure 10). To apply changes the user requires good knowledge about using VBA within Excel.

If adjustment is necessary, it is recommended not to use any country-specific letters/vowels (like the Finnish ö or ä), since this will likely cause problems in systems with different language settings.

For adjustments, it is recommended to open a version of the original Excel tool at the same time and to compare the original and modified structure.



Figure 10. Activating the Developer Toolbar in Excel (top), Visual Basic for Applications (VBA) window showing the sheets and modules included in the tool (bottom).

### 4.2. Renaming sheets

If sheets are renamed, the corresponding names have to be updated in all macros. This can be done quickly and easily with the built-in Replace feature from the Edit Menu of the VBA window.

### 4.3. Structural changes to selected sheets

### 4.3.1. Limitations sheet

The macro "Sheet3_Next" in "Module2" contains a reference to the share of rooftop area on the lot. In case of structural changes within the sheet, it needs to be checked, if the reference for the variable "kansipiha" (rooftop area) is still pointing to the correct cell.

### 4.3.2. Green Factor sheet

The macro "Sheet3_ClearValues" in "Module2" contains a reference to two different cell ranges that will be cleared. If the structure of the elements section has changed, these ranges need to be adjusted to match the new updated range(s).

The macro "Sheet3_Next" in "Module2" contains references to several cells for calculating sums of green roof area ("viherkatto_m2") and storage volume ("sailio_m2") as well as the amount of existing or planted trees ("puita"). If the structure of the elements section has changed, these cell references need to be adjusted.


This manual was developed within the iWater - Integrated Storm Water Management project (2015-2018).
iWater aims at improving the urban planning in the cities of the Baltic Sea Region through development of integrated storm water management system. Project provides new approaches and tools for urban planning - for greener, safer,
more sustainable and attractive cities.
For more details please visit project website at wintegratedstor hiv ater.eu

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