

Province of North Brabant (The Netherlands)

Smart everyday food = for a world in change.

KEY FIGURES AGRIFOOD REGION

Targeted Policy instrument

Engines for Change!

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Province of North Brabant The Netherlands

- The Agrifood sector accounts for nearly 10 per cent of the national income and employment of the Netherlands. The sector also accounts for 25 per cent of the country's exports and more than 50 per cent of its trade surplus. The Netherlands is the second-largest exporter of food in the world. Every year the sector generates €50 billion of added value and accounts for over €80 billion of exports.
- Noord-Brabant is the biggest agri-food region in the Netherlands and accountable for 20,6% of all Dutch agri-food production. When we look at the total Dutch Agrifood export, Noord-Brabant is accountable for 17,5% of total Dutch export. Agrifood employs more than 100.000 people in Noord-Brabant. Over 13.000 companies participate in this sector. They represent an added value of 7,5 billion euros.

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Aria Alsace (France)

Customized Innovation for agro-industries

OUR COMMITMENTS

KEY POINTS

Policy instrument Target Operational program ERDF Alsace 2014-2020

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Aria Alsace France

- Excellent and extremely favourable environment for implantation and development of new activities (large pool of consumers, ease of logistics, natural resources: water plentiful and easily accessible).
- Quality and know-how Sector structured around a strong ARIA (Regional Agency for Agri-Food industries).
- Variety of productions and regional specialties recognised and appreciated (market niche).
- Presence of 'champions' across the world.
- Few productions require offshoring.
- Important innovation culture.
- Strong prospects to major export (China, Japan, USA and Middle East).
- High concern in energy saving and recycling of waste.

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Castilla y León (Spain)

Towards a new bioeconomy!

KEY FIGURES AGRIFOOD REGION

Targeted policy instrument

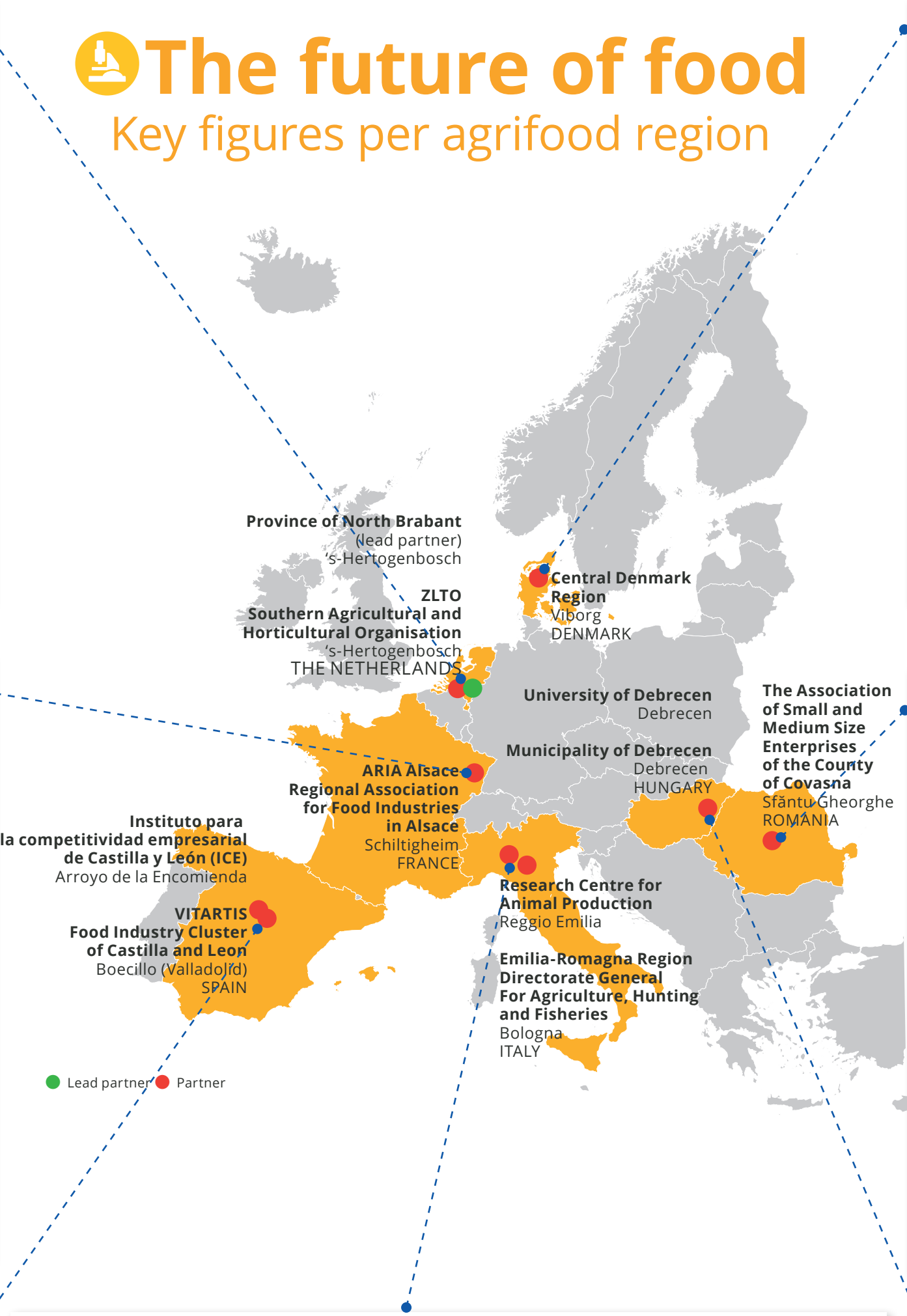
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Castilla y León Spain

- Castilla y León is one of the largest region in Europe with a territory of 94,225 km².
- Population of Castilla y León represents over 5% of country population with 2.415.900 people.
- The Agrifood sector is the main economic sector, representing more than 13% of the regional GDP.
- Agri-food industry is the main branch of the industrial sector in the Region. It represents 27,5% of the industrial turnover and 29,4% of the industrial employment.
- Approximately 3,100 companies (mainly micro-SMEs) operate in this industry in the Region, employing more than 35,000 people Its weight in regional GDP (2014) is 7,2%, with turnover of 9.37 billion euros.
- Castilla y León; ranks number three in the country, representing 11% of the national agri-food GDP.
- High quality of the raw materials produced, and the high specialization of industries are some of the main strengths of the sector.

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Regione Emilia Romagna (Italy)

Innovation of tradition

KEY POINTS OF THE REGIONAL CONTEXT

Focus on agro-food sector in the ERDF programme

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Emilia Romagna Region Italy

- Two research organisations focused on agriculture: CRPA (animal production) and CRPV (plant production)
- The High Technological Network, which includes the agri-food platform, coordinated by ASTER;
- The Technopoles, infrastructures of research and technological transfer located near the main cities in the whole regional territory;
- The regional training system, specifically the polytechnic network of tertiary specialist training, centred on Higher Technical Institutes, and the regional system of agricultural and forestry education

Central Denmark Region

- With a total population of 1,2 million. inhabitants CDR is the second largest of the 5 regions in Denmark.
- CDR accounts for 61% of Danish food exports and 55% of the total Danish turnover. The total exports from CDR is €10.000 million.
- The level of employment directly related to farming and the percentage of farming related to the total GDP is relatively low – 3.5% and 1.7% respectively. If you include related industries (secondary and tertiary industries such as food processing, service, ingredients, machinery etc. but excluding retail) the employment level rises to 7.1%.
- CDR counts for 9400 agri-food companies with >34.000 employees and a total volume turnover of €18.6 million.
- CDR is renowned as a R&D hub where both SMEs and large companies as ARLA, DuPont and Danish Crown have located their R&D activities primarily in and around Aarhus, the main city of CDR.
- A lot of small innovative food companies, that cater to the thriving gastro-scene in and around the main cities of Denmark is also present here.
- The closest to having a PDO in CDR is the native “Limfjords oysters” that is cultivated in and around the northern and western part of the region. Denmark as such has 10 different products under PGI and none PDO.
- Main agricultural production: pig meat, dairy and cereals.

Central Denmark Region

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Covasna County Romania

- The Central Region is situated in the central area of Romania, within the great curves of the Carpathian Mountains, on the upper and middle courses of Mures and Olt. Natural resources are diverse and include important reserves of natural gas, salt, nonferrous metals, building materials (basalt, andesite, marble, travertine), small coal deposits and many mineral water springs.
- The agricultural area of the Center Region is 1909 thousand hectares representing 55.5% of the total area of the region and 13% of the agricultural area of Romania.
- Total number of agri-food firms in this region: 2775 with >21.000 employees and a total production volume of 3,2 million.
- Main agricultural products: dairy and meat.

Covasna County (Romania)

We love functional food!

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Northern Great Plain Hungary

- The GDP by the Hungarian national economy is €11,145.9 per capital. The share of Hungarian agriculture was 3.5% of the total GDP. GDP per person employed is 18.9 thousand euros in agriculture, 14.8 thousand euros per person in food production, and 26 thousand euros per person at national level.
- At regional level, there are 6303 enterprises in agriculture.
- There are 203.2 thousand employees in agriculture, and 140.3 thousand in food production, while 4210.5 thousand people work in total in the country.
- The production volume turnover of agriculture is € 2489.8 million, the production of food is € 9133.6.
- In the Northern Great Plain food production turnover is € 2.67 billion, produced by 10000 food industry workers, which is 1.7% of total regional employment.
- Main agricultural production: sweet corn, poultry and apple.

Northern Great Plain (Hungary)

Policy instrument - TOP

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