



MANUMIX

Interreg Europe



European Union
European Regional
Development Fund

Project Situation

4th Learning Journey



Cardiff, 11th of July 2018

INDEX

1. Brief Description of the project
2. Main advances of the project and indicators
3. State of situation of the JPR
4. Next steps

Annex I. Monitoring of the milestones of the project

Annex II. Financial Execution (2nd Progress Report)

1. Brief Description of the project

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MANUMIX aims to strengthen and improve the effectiveness and efficiency of innovation policy-mixes for AM at regional level through EVALUATION AND POLICY LEARNING

MANUMIX's final goal is to improve 4 policy instruments related to each region's ERDF Operational Programme 2014-2020 (policy mixes)

Specific Objectives

- To analyse and improve regional RDI policy-mixes in the area of advanced manufacturing
- To strengthen and improve the evaluation of regional RDI policy-mixes for advanced manufacturing
- To ensure a better RDI policy-mix implementation and management

1. Brief Description of the project

MANUMIX is a 4 year project starting in January 2017 and finishing in December 2020.

It is structured in two phases:

- **PHASE I: Learning and Action Plan Design (2 years)**

MAIN OUTPUT: Definition of the Local Action Plans

Each region will define an action plan to change its MANUMIX policy-instrument or its management (i.e. evaluation system at policy-mix level) by December 2018.

- **PHASE II: Action Plan Implementation (2 years)**

MAIN OUTPUT: Implementation of the local Action Plans

Action plans must be implemented throughout 2019-2020 (phase II)

In Phase I, will specifically address 5 thematic co-learning areas (learning pillars):

1. Innovation policy-mix for advanced manufacturing
2. Monitoring and indicators
3. Action-oriented evaluation: how to make use of evaluation for decision-making purposes?
4. **Evaluation of innovation policy-mixes: towards an integrated evaluation**
5. Evaluation management: means, resources and efficiency in terms of cost/benefit

2. Main advances of the project and indicators

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The activities planned for the last semester are almost done

The main activity for the following semester is writing down the action plan, which is the main output of the phase I

Situation of the main activities of the project

Good practices



Good practices submitted



Good practices approved (under validation)



Peer review exercises



3rd Stakeholders' meetings (2 more by the end of 2018)

Communication



Newsletters



Website update and publications in social networks

2. Main advances of the project and indicators

The outputs are the tangible deliverables of the project which contribute to the results

They are directly related to the activities to be developed throughout the project

MANUMIX project output indicators

INDICATORS	TARGET	BASQUE COUNTRY	LITHUANIA	PIEDMONT	WEST WALES & THE VALLEYS	ACHIEVED
Number of policy learning events organised	30	4	2	5	4	15
Number of good practices identified	8	-	-	-	-	-
Number of people with increased professional capacity due to their participation in interregional cooperation activities	44	-	-	-	-	-
Number of action plans developed	4	-	-	-	-	-
Number of appearances in media (e.g. press)	28	16	3	9	3	31
Average number of sessions at the project pages per reporting period	6,000	352	NA	NA	NA	352

We have submitted 9 good practices to the GP database, that are pending approval by the JS

These action plans are the main output of the phase I. Each region must elaborate an action plan this semester

2. Main advances of the project and indicators

Each participating region has a self-defined indicator and a target that the action plans must take into account.

Partners self-defined performance indicators

INDICATORS		TARGET	ACHIEVED
Policy instrument 1: Basque Country	Number of improved instruments cofounded by ERDF and related with AM	2	0
Policy instrument 2: Lithuania	Number of financed projects, related to advanced manufacturing	5	0
Policy instrument 3: Piedmont	Number of indicators (selected among those of the ERDF ROP 2014-2020) to be applied to the regional evaluation system to assess the policy implementation process, consistency and impact.	3	0
Policy instrument 4: West Wales & the Valleys	Number of enterprises supported to introduce new to the market products	245	35

2. Main advances of the project and indicators

In addition, there are result indicators which are the direct effects of MANUMIX’s action plans

They should be achieved by the end of the project

MANUMIX project result indicators

INDICATORS	TARGET	DISTRIBUTION	ACHIEVED
Number of Growth & Jobs or ETC programmes addressed by the project where measures inspired by the project will be implemented 100% of policy instruments addressed with structural funds link	4	1 per region	0
Number of other policy instruments addressed by the project where measures inspired by the project will be implemented	0		0
Estimated amount of Structural Funds (from Growth & Jobs and/ or ETC) influenced by the project (in EUR)	4,300,000	Only Lithuania	0
Estimated amount of other funds influenced (in EUR)	0		0

2. Main advances of the project and indicators

The indicators are the core of the project

All partners should pay attention to the targets established

Instructions for all the partners

- All partners should monitor the results achieved by their activities.
- The indicators are as important as the financial execution.
- All partners should complete the indicators.
- All the partners must keep evidences of the indicators. This information must be sent to Innobasque.
- The evidence is necessary to justify the execution of the project in the Progress Reports.

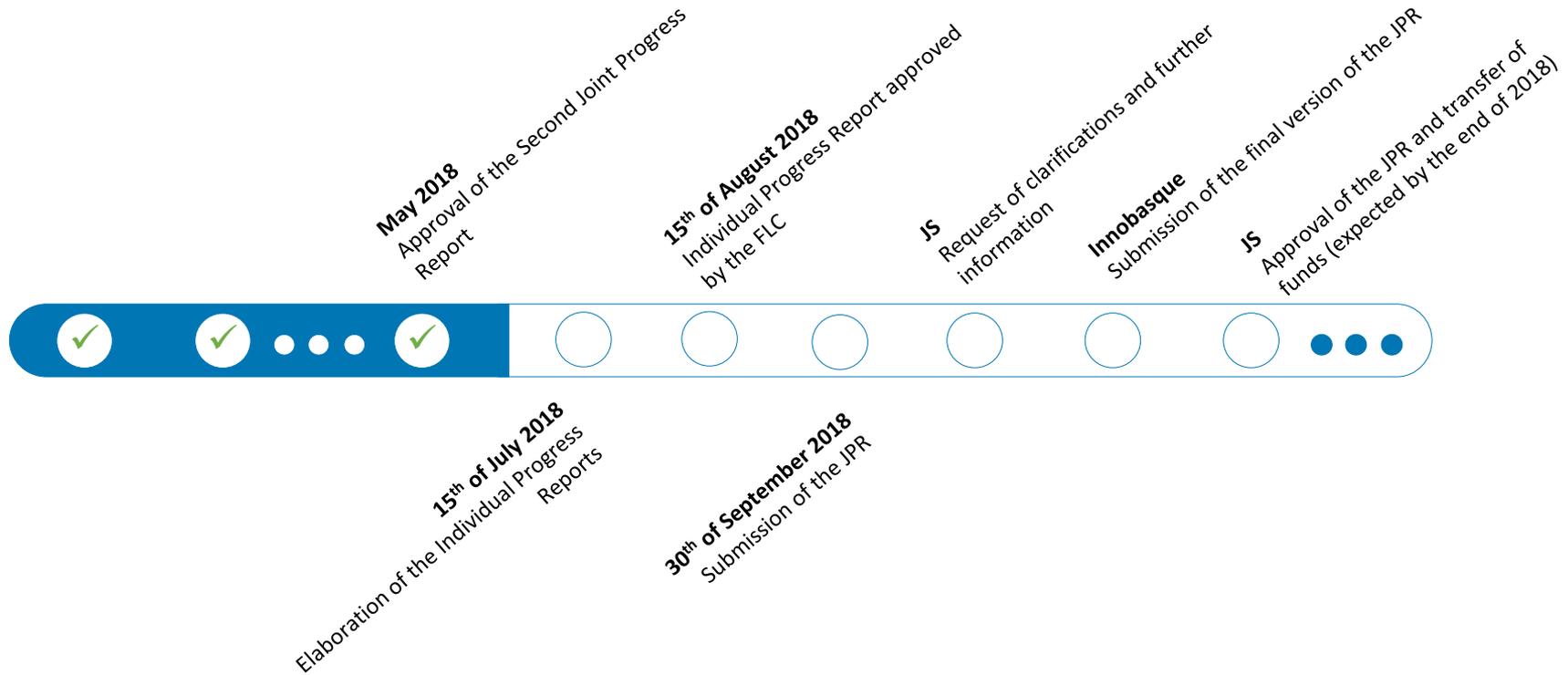
3. State of situation of the JPR

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The Joint Progress Report was approved by the end of May

We must begin the elaboration of the 3rd semester progress report.

15th of July is the deadline to send the individual progress report to the FLC.



4. Next steps

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This semester should be focused on elaborating the action plans

The last project meeting of the first period will be held in Brussels in November.

Next Steps

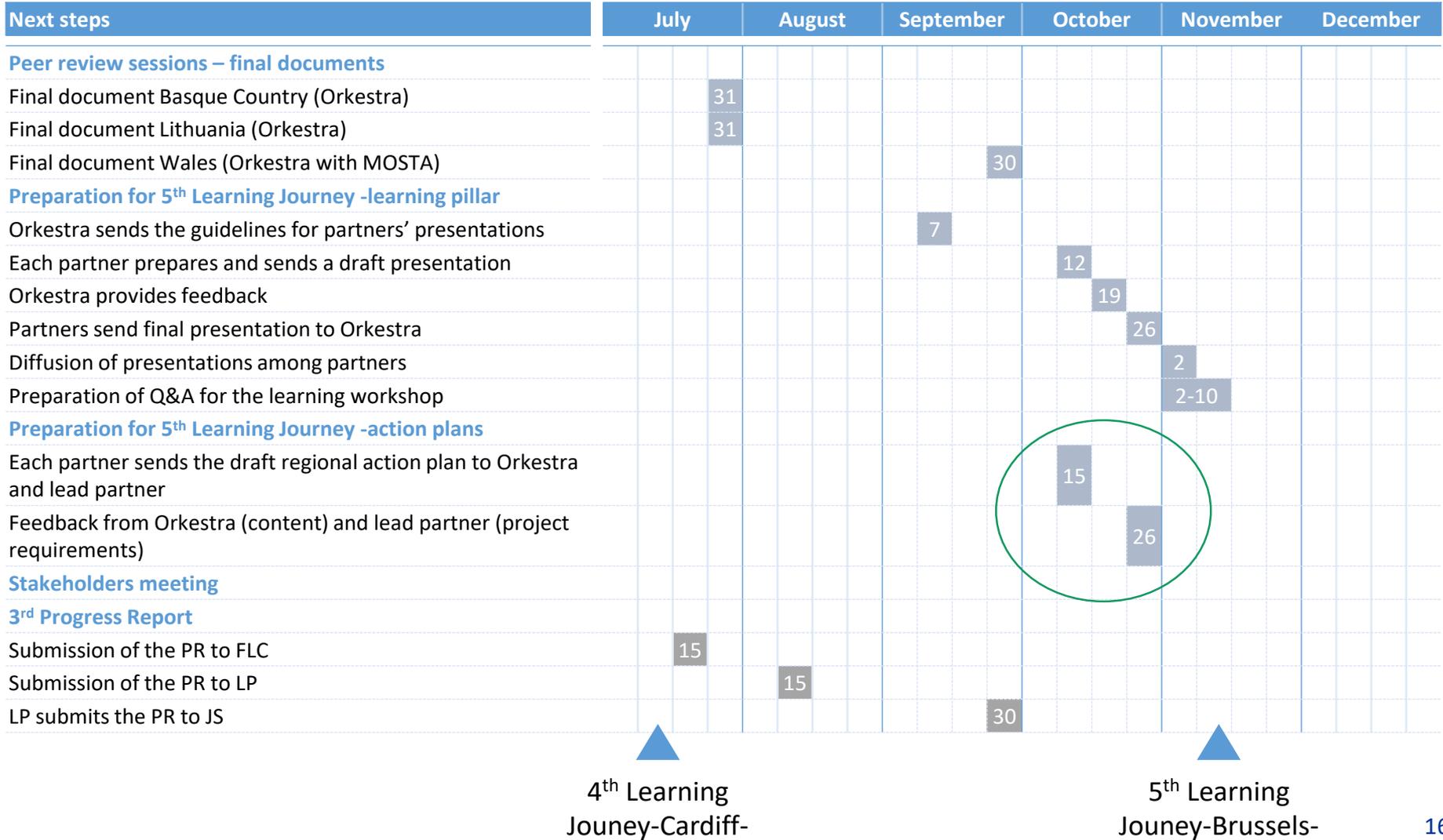
- Finalisation of the Peer Review Exercises
- Finalisation of the evaluation and monitoring system benchmarking
- Elaboration of the action plans
- Preparation of the 5th project meeting in Brussels
- Regional Stakeholders meetings
- Elaboration of the 3rd Joint Progress Report

4. Next steps

Please, bear in mind meeting deadlines!

And there is an intense work to do

All partners must elaborate a draft of their action plan before the 5th LJ



Annex I. Monitoring of the milestones of the project

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All of the activities to be finished by the end of the third semester have been done

Some indicators should be updated once the partners elaborate their progress reports

ACTIVITY		OUTPUTS	Objective	Result	
a) EXCHANGE OF EXPERIENCE	Elaboration of the Study	Joint Base-Line Study	1	1	Done
		Project management meeting	7	3	In progress
		Workshop	5	3	In progress
		Study visit	4	3	In progress
	Learning Journey	Minutes from L J	5	3	In progress
		Learning document	5	3	In progress
		Methodology for the peer review	1	1	Done
		Peer review exercises	3	-	Starting
	Stakeholders meetings	Stakeholders meetings	20	15	In progress
	b) COMMUNICATION AND DISEMMINATION	Off line activities	Communication strategy	1	1
Newsletters			5	3	In progress
On line activities		Website update and publications in social networks	8	3	In progress
		Partner's websites update	8	3	In progress
Press communication activities		Press releases	20	18	In progress
Events		High level political dissemination event	1	-	In 2020
Steering Committee meeting		Minutes from the Steering Committee meeting	5	3	In progress
c) PROJECT MANAGEMENT	Other	Partnership agreement	1	1	Done
		Project decision making structure definition	1	1	Done
		Individual progress reports (phases I & II)	30	12	In progress
		Joint progress report (phase I)	4	2	In progress
		Annual joint progress report (phase II)	2	-	In 2019-20
		Final project report	1	-	In 2020
		Action plans	4	-	In 2018

Annex I. Monitoring of the milestones of the project

Before the end of the project, there are new tasks to complete

The elaboration of the action plans will be one of the main tasks of this semester

Activity		Outputs	S4					
			1	2	3	4	5	6
a) EXCHANGE OF EXPERIENCE	Elaboration of the Study	Joint Base-Line Study						
		Project management meeting	1			1		
	Learning Journey	Workshop	1			1		
		Study visit	1			1		
		Minutes from L J	1			1		
		Learning document	1			1		
		Methodology for the peer review						
		Peer review exercises	1					
	Stakeholders meetings	Stakeholders meetings	4				4	1 PER REGION
	b) COMMUNICATION AND DISSEMINATION	Off line activities	Communication strategy					
Newsletters			1			1		
On line activities		Website update and publications in social networks	1			1		
		Partner's websites update	1			1		
Press communication activities		Press releases	4			4		1 PER REGION
Events		High level political dissemination event						
c) PROJECT MANAGEMENT		Steering Committee meeting	Minutes from the Steering Committee meeting	1			1	
	Partnership agreement							
	Other	Project decision making structure definition						
		Individual progress report		6				
		Joint progress report (phase I)				1		
		Annual joint progress report (phase II)						
		Final project report						
		Action plans					4	1 PER REGION

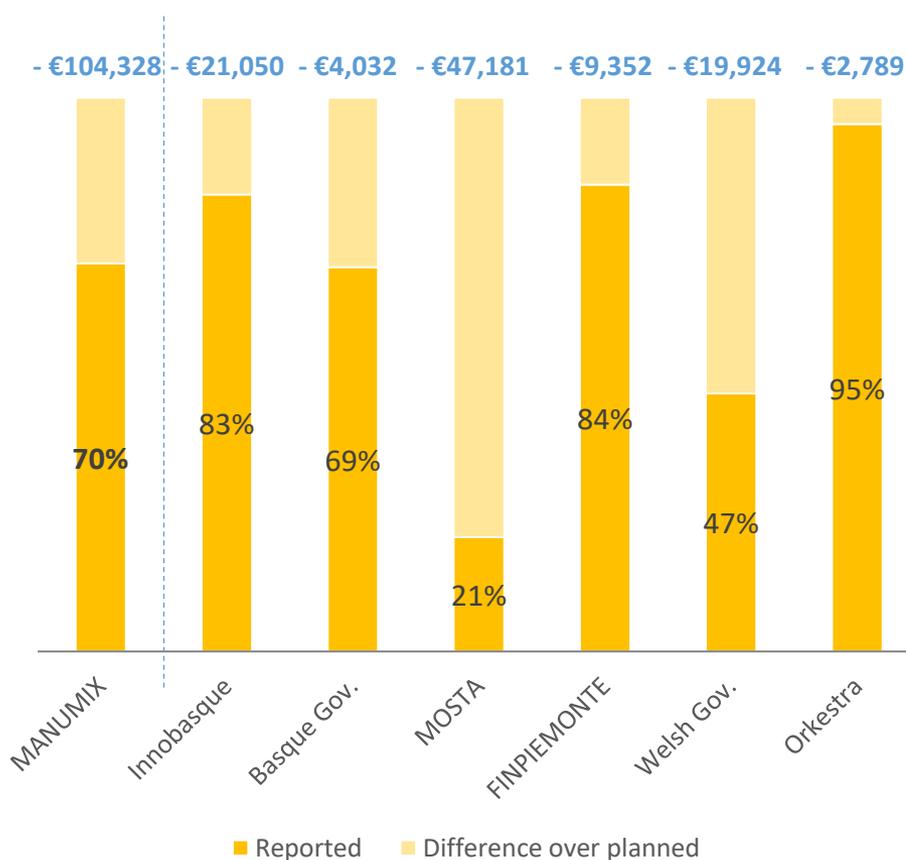
Annex II. Financial Execution (2nd Progress Report)

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In 2017, we only spent the 70% of what we had planned

It is necessary that each partner reschedules its budget in order to follow the spending plan. What was not possible to spend can be spent during the following semesters

Financial execution over planned by partner in 2017



Financial execution over total by partner

Partner	Total budget	Reported	%
Innobasque	283,530	99,675	35.2%
Basque Gov.	37,818	9,155	24.2%
MOSTA	146,064	12,280	8.4%
FINPIEMONTE	180,220	50,384	28.0%
Welsh Gov.	109,700	17,376	15.8%
Orkestra	180,329	56,117	31.1%
TOTAL	937,661	244,987	26.1%

Annex II. Financial Execution (2nd Progress Report)

All budget lines are below the planned level

The budget line that shows the highest level of execution is staff cost (72% of the planned budget for 2017; 28,3% of all the available budget), but is still low

Financial execution over planned by budget line in 2017



Financial execution over total by budget line

Budget line	Total budget	Reported	%
Preparation	15,000	15,000	100.0%
Staff costs	555,353	156,934	28.3%
Office & administration	83,300	23,540	28.3%
Travel & accommodation	86,400	13,613	15.8%
External expertise & services	197,608	35,901	18.2%
Equipment	-	-	-
TOTAL	937,661	244,987	26.1%

Financial execution by budget line and partner over planned expenditure in 2017

Budget line	Innobasque			Basque Gov.			MOSTA			FINPIEMONTE			Welsh Gov.			Orkestra		
	Planned	Reported	%	Planned	Reported	%	Planned	Reported	%	Planned	Reported	%	Planned	Reported	%	Planned	Reported	%
Preparation	15,000	15,000	100%	0	0	0%	0	0	0%	0	0	0%	0	0	0%	0	0	0%
Staff costs	56,978	45,390	79.66%	8,250	7,765	94.12%	43,010	6,997	16.27%	38,032	37,989	99.89%	24,000	13,776	57.40%	46,930	45,015	95.92%
Office & administration	8,546	6,809	79.67%	1,237	1,165	94.16%	6,451	1,050	16.27%	5,704	5,698	99.90%	3,600	2,066	57.40%	7,039	6,752	95.93%
Travel & accommodation	3,000	3,896	129.87%	1,500	225	14.99%	1,500	2,539	169.3%	7,500	2,118	28.24%	4,500	1,534	34.09%	3,000	3,301	110.02%
External expertise & services	37,200	28,580	76.83%	2,200	0	0%	8,500	1,694	19.93%	8,500	4,578	53.86%	5,200	0	0%	1,936	1,049	54.17%
Equipment	0	0	0%	0	0	0%	0	0	0%	0	0	0%	0	0	0%	0	0	0%
TOTAL	120,724	99,675	82.56%	13,187	9,155	69.42%	59,461	12,280	20.65%	59,736	50,384	84.34%	37,300	17,376	46.59%	58,905	56,117	95.27%

Financial execution by budget line and partner over total budget

Budget line	Innobasque			Basque Gov.			MOSTA			FINPIEMONTE			Welsh Gov.			Orkestra		
	Total budget	Reported	%	Total budget	Reported	%	Total budget	Reported	%	Total budget	Reported	%	Total budget	Reported	%	Total budget	Reported	%
Preparation	15,000	15,000	100%	0	0	0%	0	0	0%	0	0	0%	0	0	0%	0	0	0%
Staff costs	123,418	45,390	36.78%	20,625	7,765	37.65%	100,056	6,997	6.99%	111,148	37,989	34.18%	64,000	13,776	21.52%	136,106	45,015	33.07%
Office & administration	18,512	6,809	36.78%	3,093	1,165	37.66%	15,008	1,050	6.99%	16,672	5,698	34.18%	9,600	2,066	21.52%	20,415	6,752	33.08%
Travel & accommodation	16,500	3,896	23.61%	7,500	225	3.00%	12,000	2,539	21.16%	19,500	2,118	10.86%	13,500	1,534	11.36%	17,400	3,301	18.97%
External expertise & services	110,100	28,580	25.96%	6,600	0	0%	19,000	1,694	8.92%	32,900	4,578	13.92%	22,600	0	0%	6,408	1,049	16.37%
Equipment	0	0	0%	0	0	0%	0	0	0%	0	0	0%	0	0	0%	0	0	0%
TOTAL	283,530	99,675	35.15%	37,818	9,155	24.21%	146,064	12,280	8.41%	180,220	50,384	27.96%	109,770	17,376	15.83%	180,329	56,117	31.12%

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