



**MANUMIX**  
Interreg Europe



European Union  
European Regional  
Development Fund

# 4th Learning Pillar: Evaluation of Policy-mixes

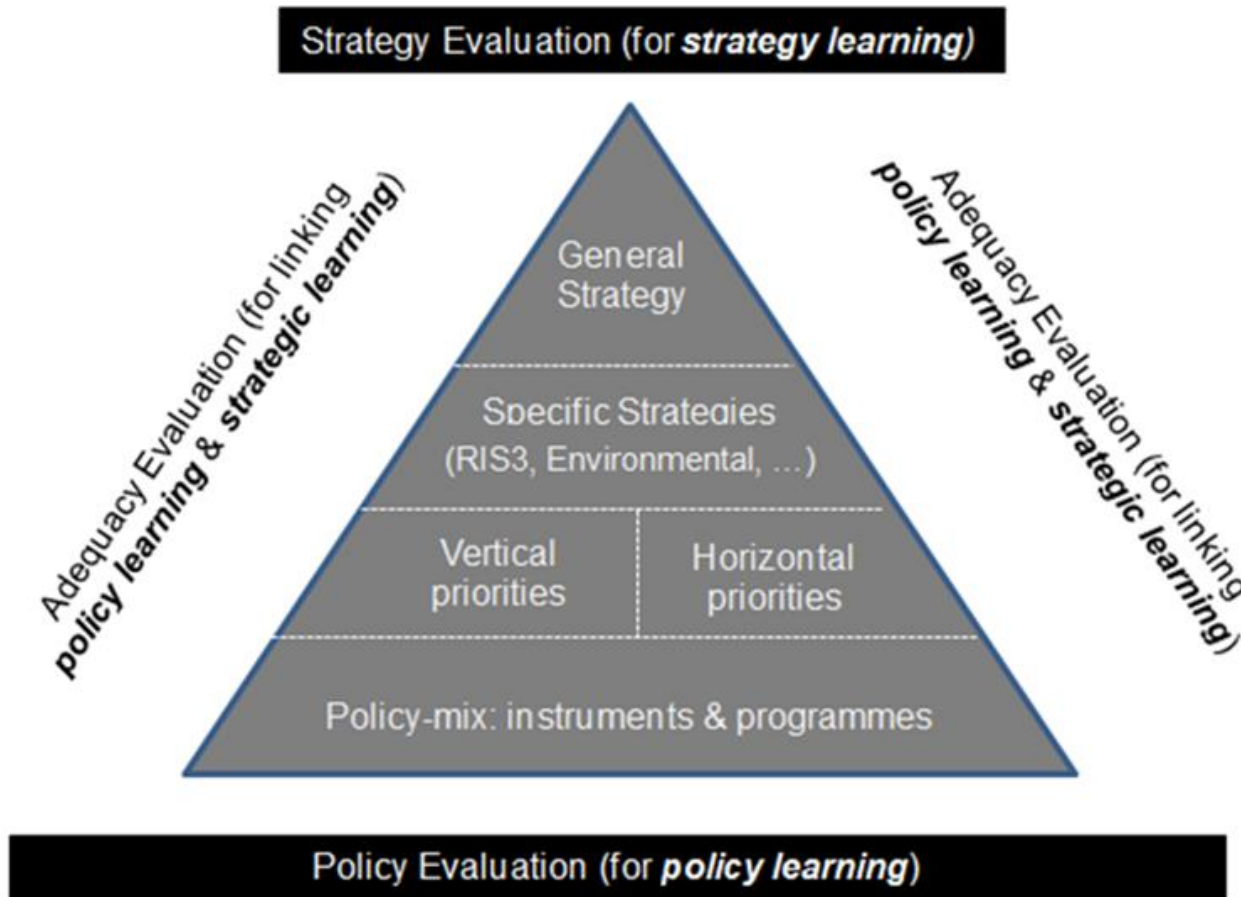
**Welsh Government**

Greg Green

Integrating data gathering and analysing systems for policy mix evaluation framework

**To share how they would create an integrated data gathering and analysis system from individual instrument's evaluation systems towards a mix (for avoiding duplicities in information gathering and create synergies) through their own examples**

# Strategies and policies overview



# UK Regional data analysis – Science and Innovation audit (SIA)



Department for  
Business, Energy  
& Industrial Strategy

## South West England and South East Wales Science and Innovation Audit



A Science and Innovation Audit Report sponsored by  
the Department for Business, Energy and Industrial Strategy

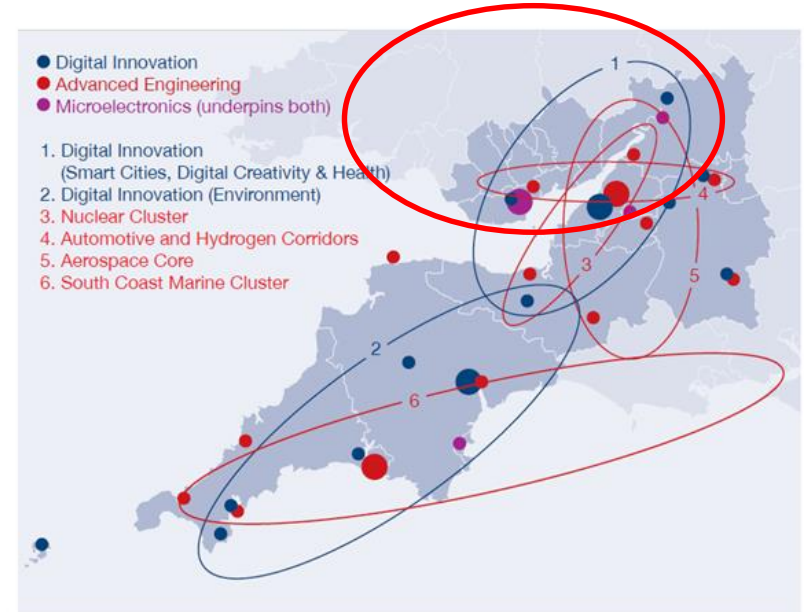


Figure 5. Advanced Engineering and Digital Innovation inter-connected hubs ○ and linked assets ● (Note: schematic – size does not reflect scale.)

# Process of regional analysis



Figure 2. SIA 6-step process

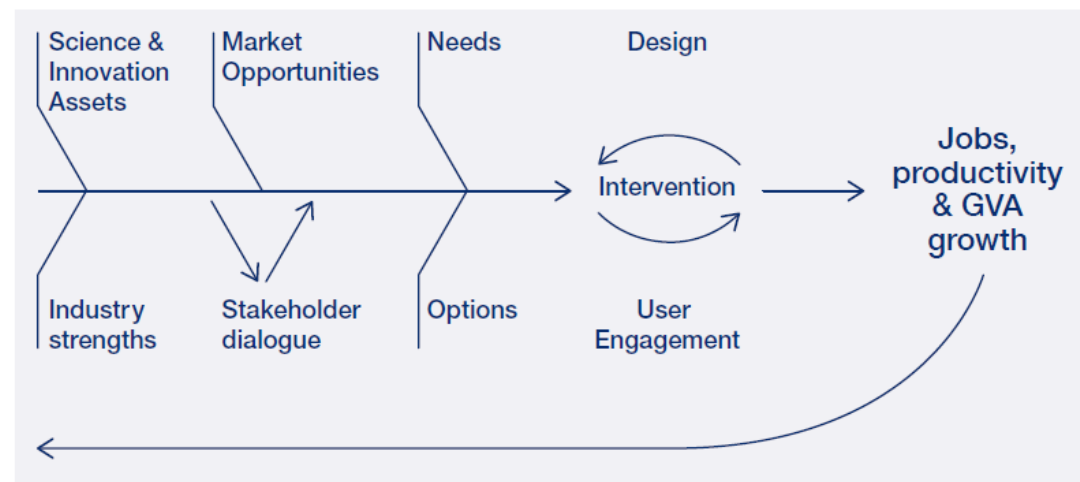


Figure 3. Identifying our proposed opportunities for investment

# Data analysis = Regional strengths

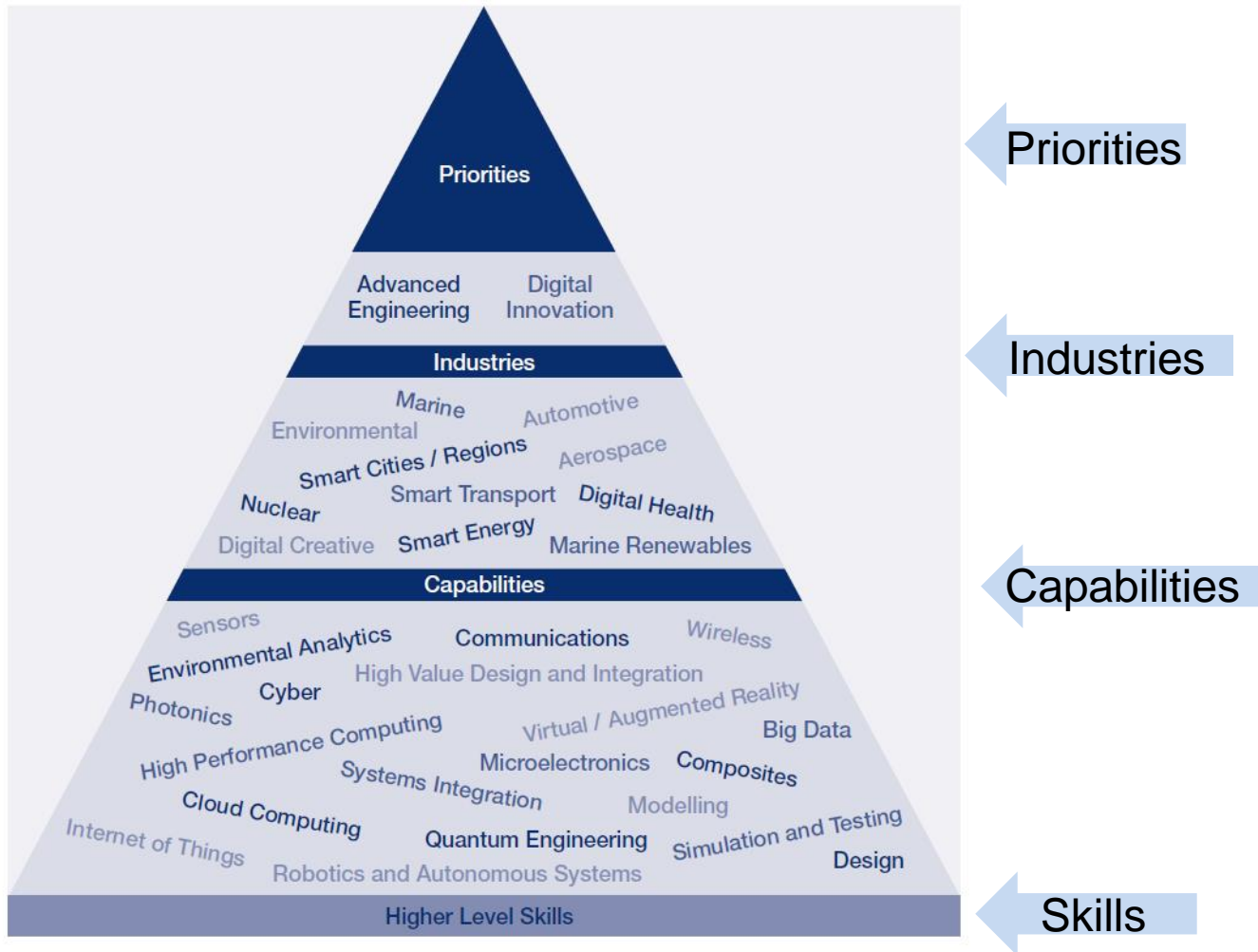
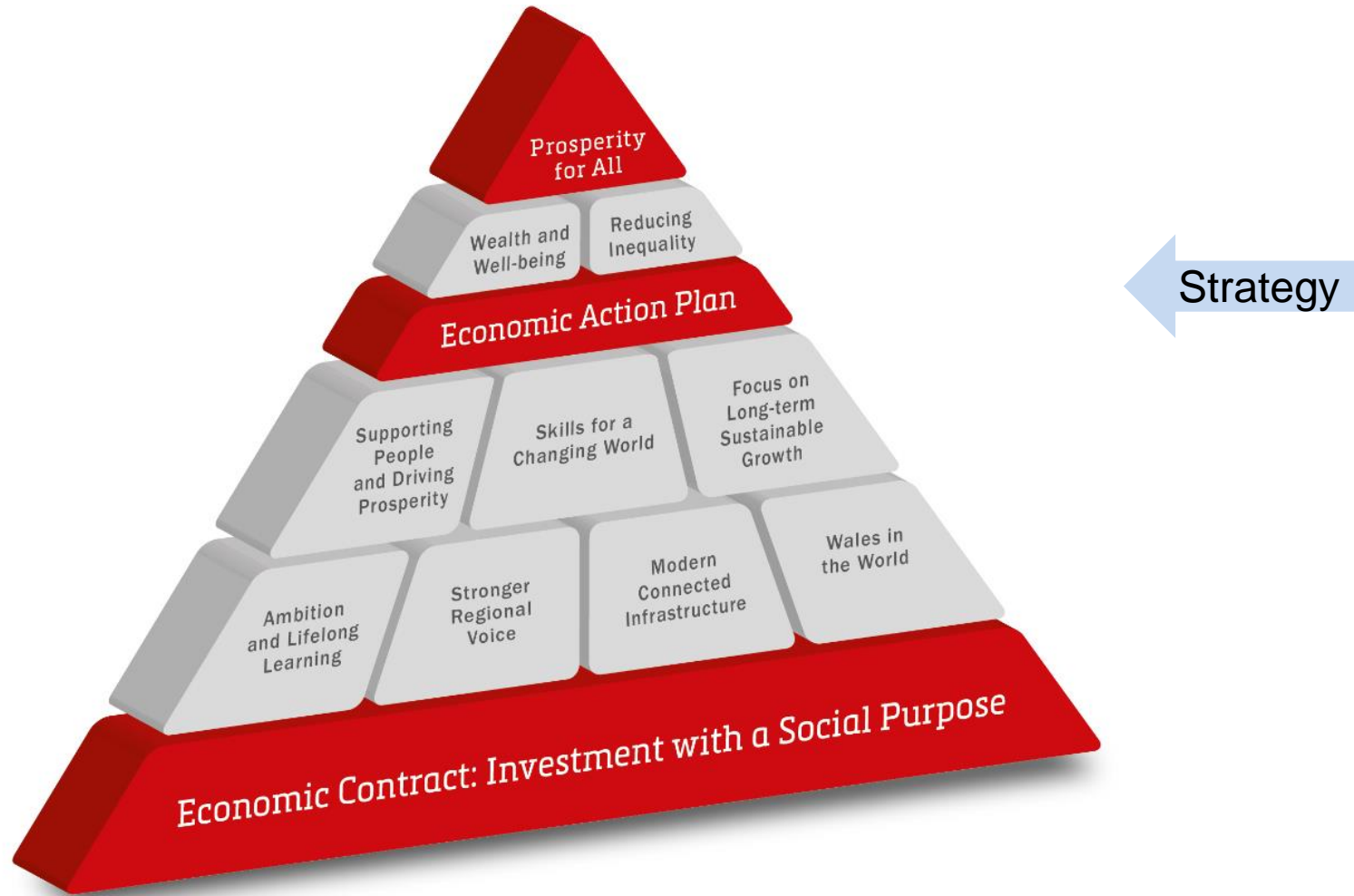


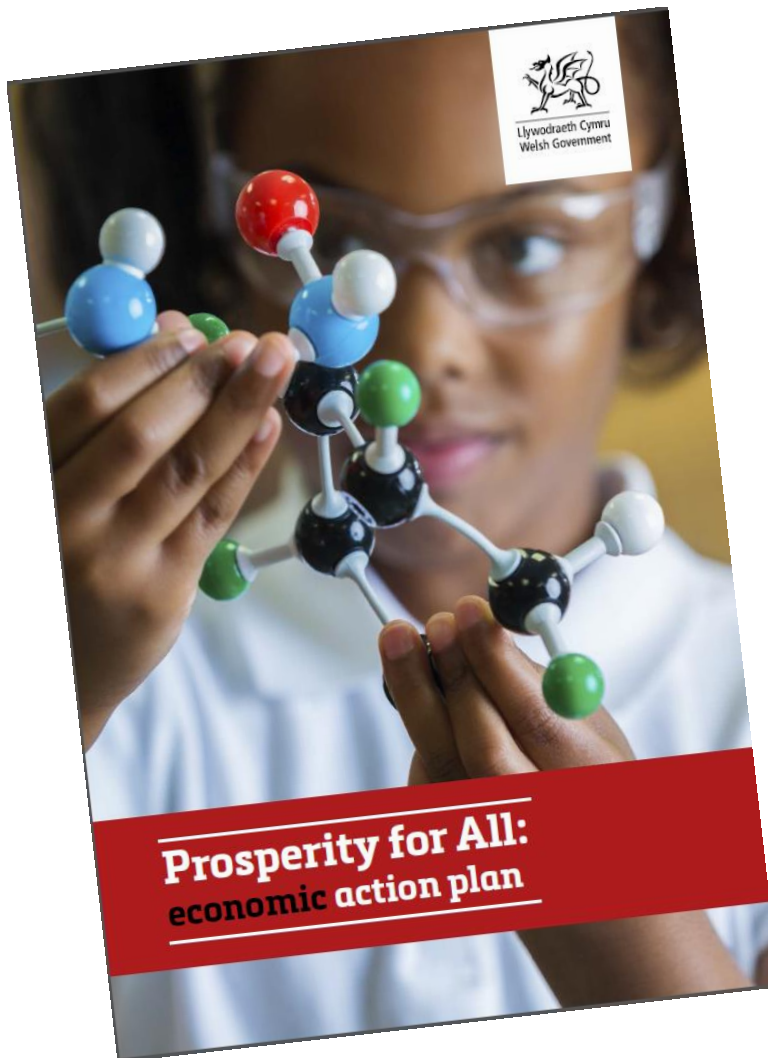
Figure 4. Underpinning high level skills and core science and innovation capabilities to support industries in two priority areas: Advanced Engineering and Digital Innovation.

# Wales – New Regional Policies





# New -Economic action plan



The Plan drives the twin goals of growing the economy and reducing inequality.

Economic Contract to our direct financial support to business

First Stage:

Growth potential / Fair Work / Promotion of health/ Reducing carbon footprint

Second Stage:

target at least one Calls to Action:

Decarbonisation/ Innovation,  
Entrepreneurship and Headquarters/ Exports  
and Trade /

High Quality Employment, Skills  
Development, and Fair Work/ R&D,  
Automation, and Digitalisation



Other aspects:

Economy Futures Fund:

streamline and simplify our approach into a single, consolidated  
**Economy Futures Fund.**

National Thematic Sectors:

Tradable Services/ **High Value Manufacturing**/ Enablers

Foundation Sectors:

Tourism / Food/ Retail/ Care

## **Regional Economic Development**

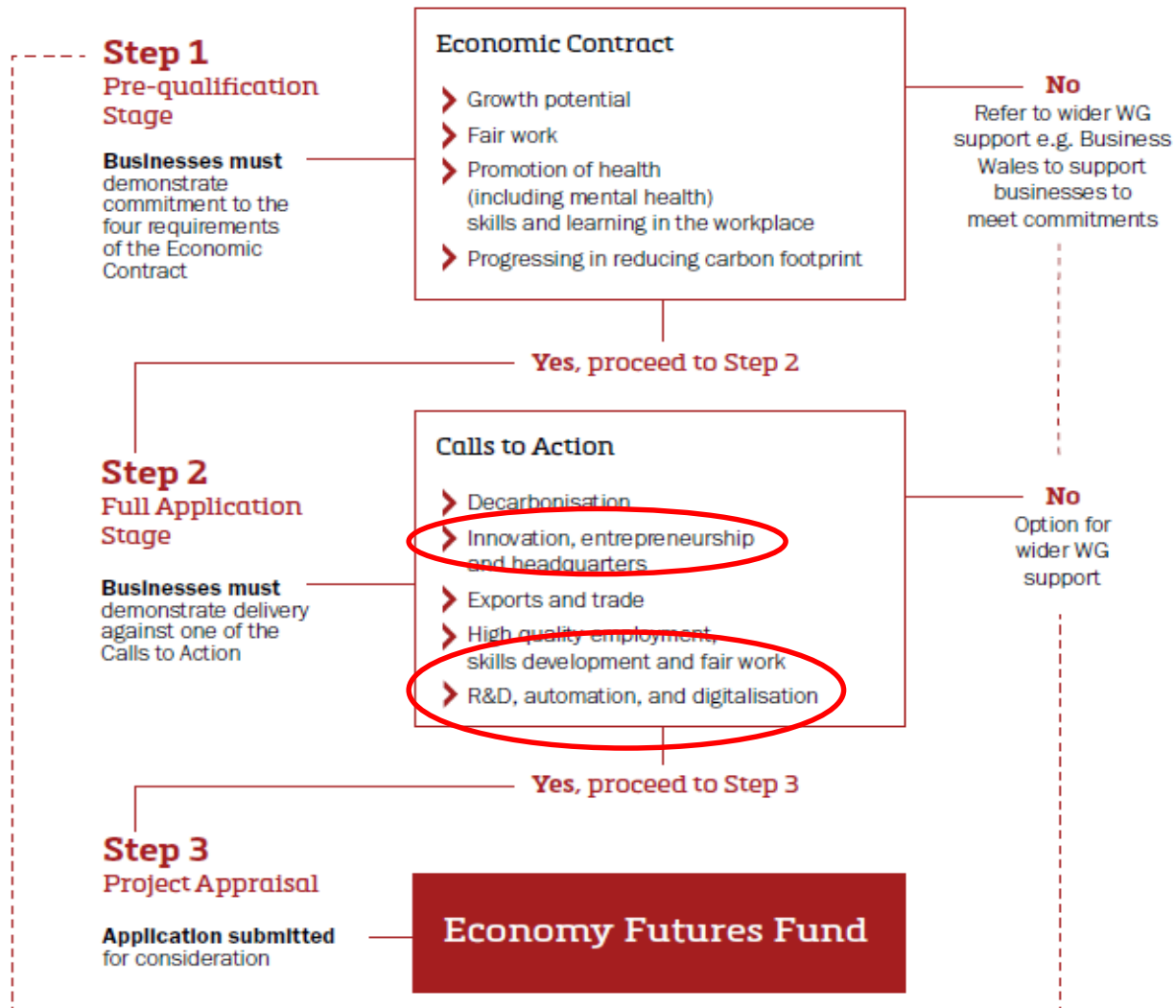
Skills and Lifelong Learning

Infrastructure

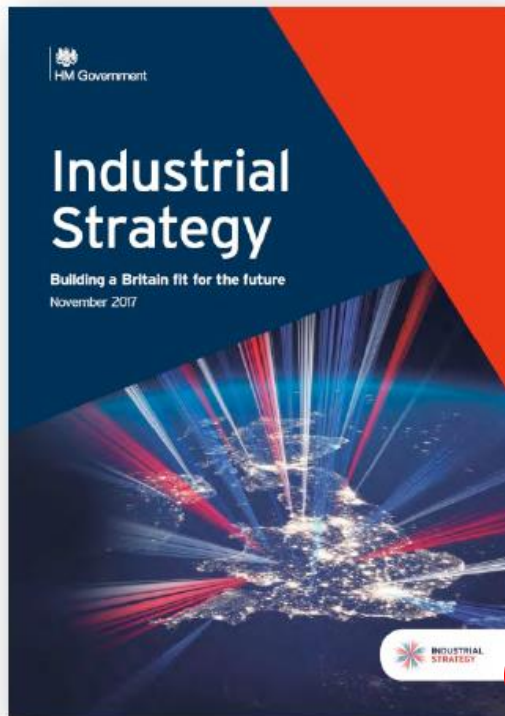
Procurement

Working together

# New focus of support aligned to Economic Contract and Calls to Action



# UK Strategies – ‘Places’ example



## Our five foundations



### Ideas

the world's most innovative economy



### People

good jobs and greater earning power for all



### Infrastructure

a major upgrade to the UK's infrastructure



### Business Environment

the best place to start and grow a business



### Places

prosperous communities across the UK



### AI & Data Economy

We will put the UK at the forefront of the artificial intelligence and data revolution



### Future of Mobility

We will become a world leader in the way people, goods and services move



### Clean Growth

We will maximise the advantages for UK industry from the global shift to clean growth



### Ageing Society

We will harness the power of innovation to help meet the needs of an ageing society

# Targeted UK support – based on data analysis and evidence

## Competitive £115m UKRI Strength in Places Fund (to drive clusters)

“ to support collaborative programmes based on research and innovation excellence in places right across the UK .....which can **demonstrate a strong impact on local productivity** .....and enhance **collaboration between universities, research organisations, businesses, local government and LEPs in England and relevant agencies in the devolved nations.**”



## Relationship to Science and Innovation Audits



# Different intervention layers

## **Firm level:**

Businesses, clusters and communities of innovators need different resources and benefit from different interventions depending on the stage they are at, and policymakers are keen to identify high-growth potential (scale-up) businesses where support is likely to have the strongest impact.

## **Tech/Sector level:**

“General-purpose” technologies and boundary-spanning sectors can boost productivity across many parts of the economy. Investing on them early has the potential to generate long-term competitive and regional advantages, but policies designed with older sectors and innovation models in mind may not help promote them.

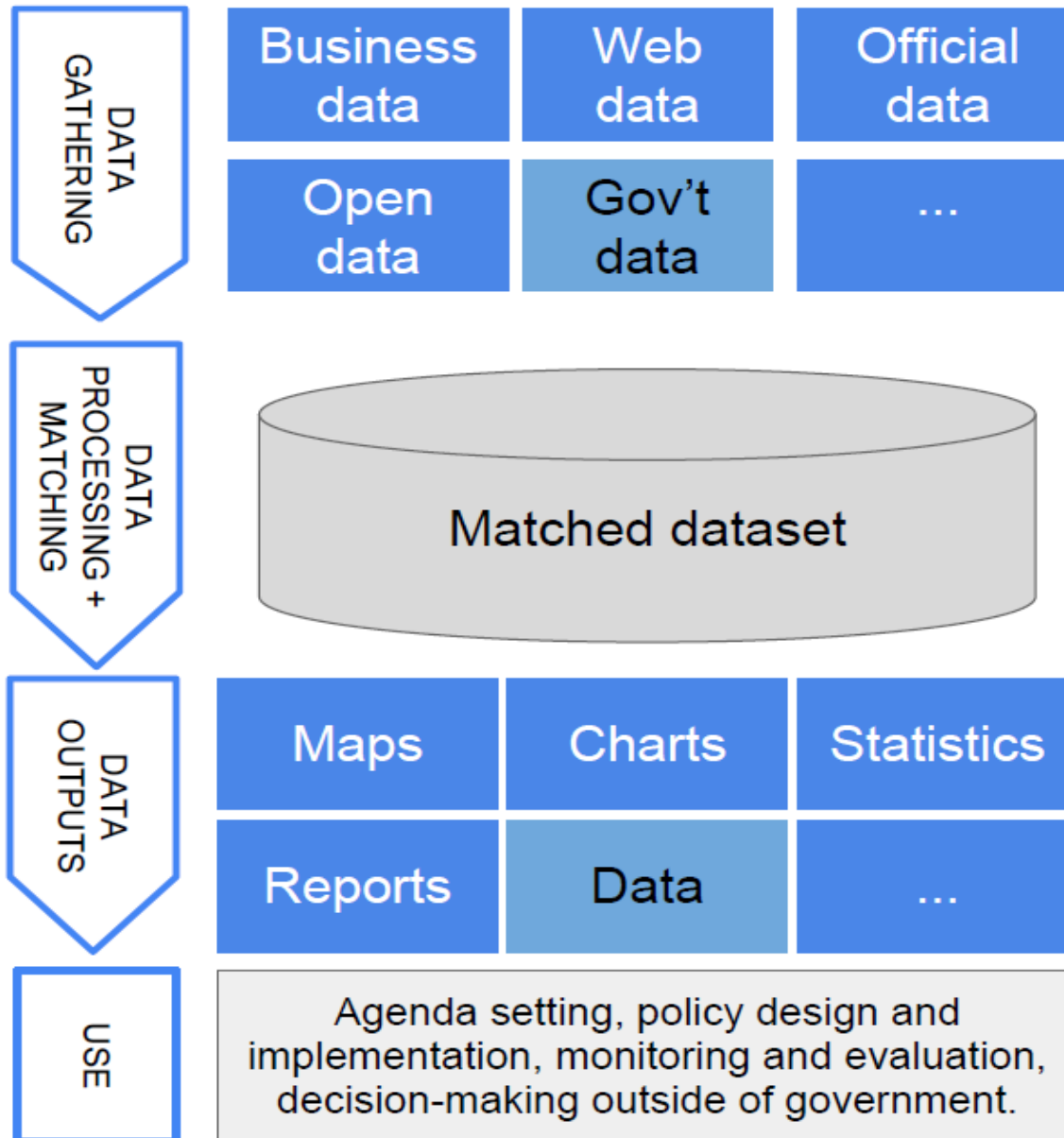
## **Network level:**

Certain innovation and product network configurations are particularly resilient and conducive to growth – developing them requires accurate and timely maps of collaboration and networking; inward investors, on their part, are attracted to local ecosystems with specific capabilities, value chains and skills.

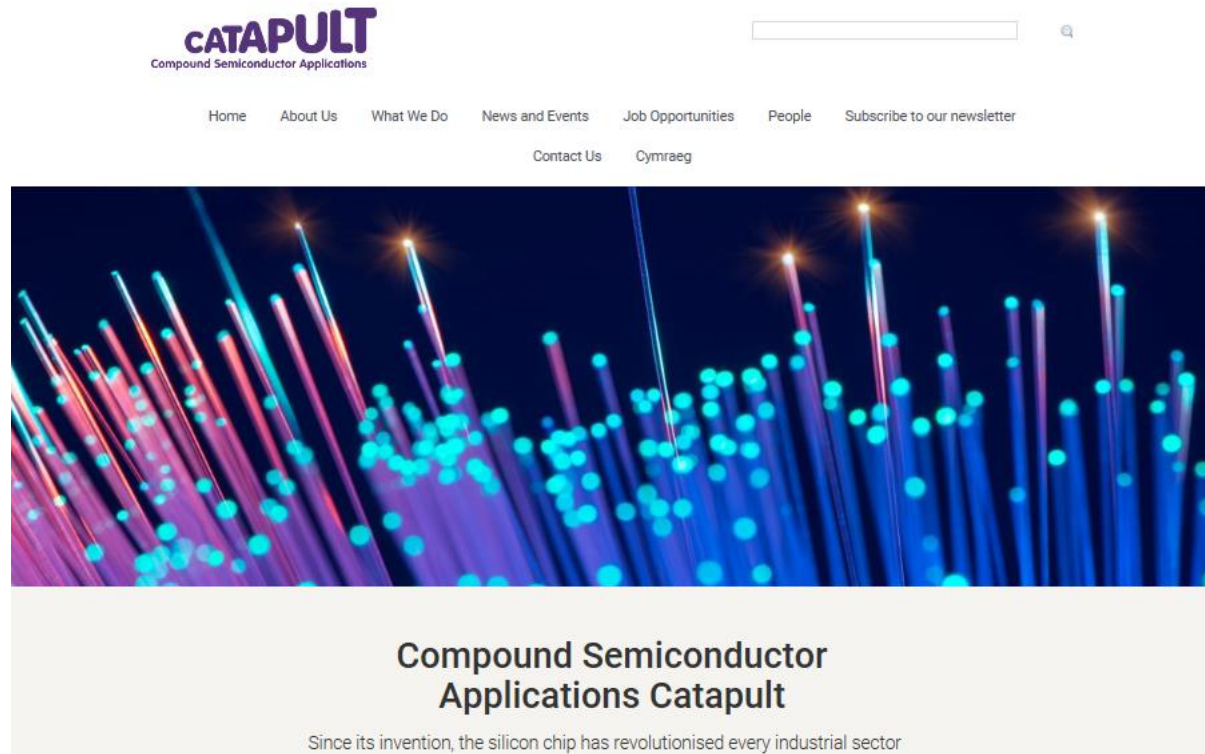
# Data gathering and analysis

| Starting point: We want to measure & understand innovation to support it better  | Why is it hard to do this with official data?  | What is the policy problem?  | What's the solution?  |
|--|--|--|---|
| <p><b>Some important questions:</b></p> <ul style="list-style-type: none"> <li>-Where it is happening</li> <li>-How is it happening?</li> <li>-What are the barriers?</li> <li>-Do our interventions to support it make a difference?</li> </ul> | <p>Rear-view of the economy based on existing industrial codes</p> <p>Data in silos, lacking a relational dimension,</p> <p>Anonymised data: we care about outliers but learn about averages</p> | <p>Hard to identify new industries, new technologies, new clusters</p> <p>Fragmented, incomplete view of innovation systems</p> <p>Imprecise targeting across the policy cycle</p> | <p>Use unstructured data to create our own categories</p> <p>Combine datasets, use social network data</p> <p>Use public data</p> |





# Example outcome



The Compound Semiconductor Applications Catapult is a new grant funded organisation set up in South Wales focused on helping industry exploit the significant advances made by UK researchers over the past two decades to make future advancements in technology a reality. The UK has invested in pure and applied research in Compound Semiconductors, through £750m funding in EPSRC and Innovate UK programmes over the last 10 years and more recently with £130m in a cluster in South Wales.

**Thank you**