



# DETOX: from threat for brands to opportunity for labs and manufacturers

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# **INTRO**

# FABIO GUENZA – Detox expert RESET

### My experience with Blumine Srl

- Since 2013 Detox business line implementation
- Since 2014 support to Detox committed clients:
  - Yarn Dyers
  - Fabric Dyers and Printers
  - Industrial laundries
  - Spinning and Twisting mills
  - Knitting and Weaving mills
  - Accessories producers: Tags and Padding



## **BLUMINE SRL**

Blumine srl is a service company that designs and develops projects, products and business models that improve sustainability in the fashion and apparel industry and supply chain.

- For Blumine, more sustainable and more attention to all stakeholders are now a necessary condition for the success of businesses, small or large.
- Blumine regularly publishes research and studies on sustainability in the production chain of fashion and apparel.



## **BLUMINE SRL - Timeline**

### Timeline of achievements:

- In 2011: launch of <u>www.sustainability-lab.net</u>, first Italian social platform for sustainability in the fashion business
- Sept. 2013: our client Canepa Spa is the first Detox committed manufacturer in the world
- In 2014: release of Survey Report on Sustainable Procurement in Fashion, 18 international brands respondents, with 50 €billions turnover,
- In 2015: release of Survey Report on Green Chemistry in textiles, 16 international chemical producers respondents, with 3 €billions turnover
- In 2015: launch of <u>www.change-makers.it</u> a website that collects stories of good sustainability practices
- In 2017: editing of book "Neomaterials in the Circular Economy. Fashion" (publication in April)



Timeline, figures, map of the committed manufacturers

# THE DETOX CAMPAIGN

## WHAT IS DETOX



### **Greenpeace POV**

- a communication campaign for a cleaner and toxic-substances-free fashion, with
  - Brand targets
  - Toxic Reports
  - Catwalk

### **Businesses POV**

- A moral, unilateral and public commitment to eliminate harmful substances from its supply chain, based on
  - Document (w/ principles, targets and reports)
  - Company M-RSL of banned substances
- According to Greenpeace, in less than 6 years the Detox "umbrella" has come to cover about 15% of the global fashion turnover.



# TIMELINE: Jul 2011-Jan 2020

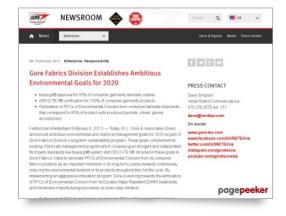
The DETOX campaign timeline

23 GENNAIO

2017 Utenos trikotažas

Pubblicato da admin tessuti sostenibili - 0 commenti - visualizzazioni: 1030

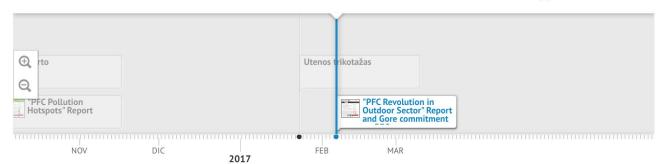




"PFC Revolution in Outdoor Sector" Report and Gore commitment on PFCs

6 Febbraio 2017

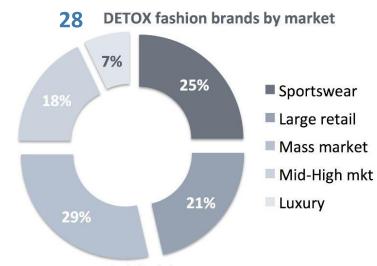
By the end of 2020, Gore Fabrics will eliminate PFCs of Environmental Concern from its consumer laminate shipments corresponding to approximately 85% of product units in the



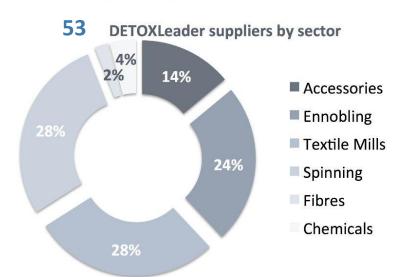
http://www.sustainability-lab.net/it/groups/dtxleader-english-text/articles/the-detox-campaign-timeline.aspx



### THE LEADERS



Fonte: www.sustainability-lab.net



BRANDS [related brands]	MANUFACTURERS [brands]
Puma [Cobra Gold, Tretorn, Volcom] Nike [Converse, Hurley International, Jordan, Nike Golf], Adidas [Reeebok, Taylor Made] H&M [COS, Monki, Weekday, Cheap Monday, Other	
Stories]  C&A, Li-Ning [Z-Do, Aigle, Double Happiness, Lotto,  Kason]	
Marks&Spencer, Inditex [Zara, Pull & Bear, Massimo Dutti, Bershka, Stradivarious, Oysho, Zara Home, Uterqüe]	
Esprit [EDC], Mango [H.E., MNG by Mango], Levi Strauss & Co. [Levi's, Dockers, Signature, Denizen]	
Fast Retaling [Uniqlo, Comptoir des Cotonniers, GU, Helmut Lang, J Brand, PLST, Princess Tam Tam, Theory], Benetton [Undercolors of Benetton, Sisley, Playlife], G- Star Raw, Limited Brands [Victoria's Secret, PINK, Bath & Body Works, La Senza, Henri Bendel]	
Valentino [M Missoni], Coop CH	
Burberry	Canepa [Fiorio, la Rana, Gallieni]
Primark [Penneys-Republic of Ireland, Early Days, Rebel, Little Rebel, YD, Young Dimension, Atmosphere, Ocean Club, Love to Lounge, Opia, No Secret, Denim Co., Secret Possessions, Cedar Wood State]	
Miroglio Group [Motivi, Elena Mirò, Caractére, Fiorella Rubino, Oltre, Luisa Viola, Diana Gallesi, Per Te by Krizia]	Miroglio Textile, Berbrand, Besani, Italdenim, Tessitura Attilio Imperiali, Zip GFD
Tchibo, Lidl	
Rewe [Penny Market, Felgro/Selgros, Nahkauf, Toom	
Market, Merkur, Standa]  Aldi	Gruppo Gritti
	Ditta Giovanni Lanfranchi (Lampo)
Kaufland, Pàramo	Prato/CTN x 20
	Cotonificio Olcese, FelliColor, Itaclab, Mabo,
	Taroni, Prato/CTN x 7
	Beste [Beste, Monobi], Ongetta e Italtextil
	Sarata, Dienpi, Maglificio Ripa, Monticolor, Imbotex, Alesilk, Filmar e Filmar Nile
Vaude, Rotauf	Berto, Utenos trikotažas [Utenos]

# MANUFACTURERS BY COUNTRY RESET



COUNTRY	COs
Italy	50
Prato/CTN	27
Rest of Italy	23
Romania	1
Lithuania	1
Egypt	1



Reasons why DETOX has been a

# **DISRUPTING INNOVATION**



### KEY SUCCESS FACTOR OF THE GP

### Strategic alignment of stakeholders interests:

- Greenpeace need to show the technical feasibility of the commitment
- Manufacturers need to show their capacity to be privileged suppliers thanks to their leadership in Chemical Stewardship

## A GAME CHANGER



### CO<sub>2</sub> → Chemical Stewardship

 In few years DETOX has shifted the focus of sustainability in the fashion industry

### **Key points:**

- Philosophy/Culture: Elimination\* vs. Management
- Technicalities: Total Elimination vs. Admissible Threshold
- Responsible supply chain approach: MRSL vs PRSL
- Transparency: Public Right-to-know vs. Certification

<sup>\*</sup>Zero = detection limits set to the best current testing technology using lowest detection / reporting limits always updated and applied..

# THE 11 GROUPS MRSL/PRSL Detox, Italian Fashion Chamber, ZDHC

	DETOX 2016			CAMERA MODA ITALIANA GUIDELINES		ZDHC		
	Input: Chemical Formulations / Output: Waste water (µg/l)		Output: Products / Output: Waste Water Sludge (mg/kg)				Output: Waste Water (μg/l) (sludge pending)	
	from	to	from	to	Proactive/C hild	Advanced	Reporting limits	no. of CAS (cf to DTX)
1 APEOs	1	1	0,2	0,2	∑100	1	5	-5
2 Phthalates	1	1	0,3	0,3	∑50-500	5-10	10	=
3 PBDEs	0,01	0,5	0,01	0,25			5	-10
4 Amines (Associated with Azo dyes)	0,01	0,01	0,01	0,01	∑20	5	0,1	=
5 Organotin compounds	0,01	0,1	0,01	0,1	0,5	0,1	0,01	-4
6 PFCs	0,01	0,1	0,001	0,01	1-10 μg/m2	1-10 μg/m2	0,01-1	-26
7 Chloro benzenes  Chlorobenzene)	0,02 0,05	0,02 0,05	0,01 0,05	0,01 0,05	Σ1	0,5	0,2	+15
8 Chlorinated solvents  excepted Perchloroethylene)	1	1	0,3	0,3	Σ500	0,5	1	-10
9 Chloro phenols	0,5	0,5	0,025	0,025	∑0,5	0,05	0,5	-8
10 SCCP	0,4	0,4	0,03	0,03	50	50	5	=
11 Heavy metals (Cu, Cd, Cr VI, Pb)	0,05	1	0,006	1	0,1-3	0,02-3	1-250 to 50-1000	+8
Others	0,01	100	0,01	10			1-500	not calculated

#### WATER:

ZDHC: indication, 2020

RESET **Interreg** Europe

**DETOX**: Request, immediate (8/11 groups)

# RESET Interreg Europe

## EFFECTS IN THE MARKET

#### **CONSUMERS/CITIZENS**

More informed (aware and safeguarded)

#### **TEXTILE INDUSTRY**

- Chemical Risk Management System unavoidable
- Integration with Responsible Supply Chain Management System

#### CHEMICAL INDUSTRY AND RESEARCH CENTERS

- Impulse to research for alternatives for substitution
- Green lists (ZDHC, Bluesign, Oeko-Tex…)

#### **LABORATORIES**

- Impulse to increase service, price/quality ratio 1:
  - Prices ↓
  - Report: Pass/Fail → LOQ
  - LOQ: roughly 2-3 OM ↓ in few years



## THE PRATO EXPERIENCE

### PRATO CLUSTER COMMITTED COMPANIES:

- 27 heading to CTN
- +1 independent

#### **DOCUMENTS PRODUCED AND DISCLOSED IN 2016**

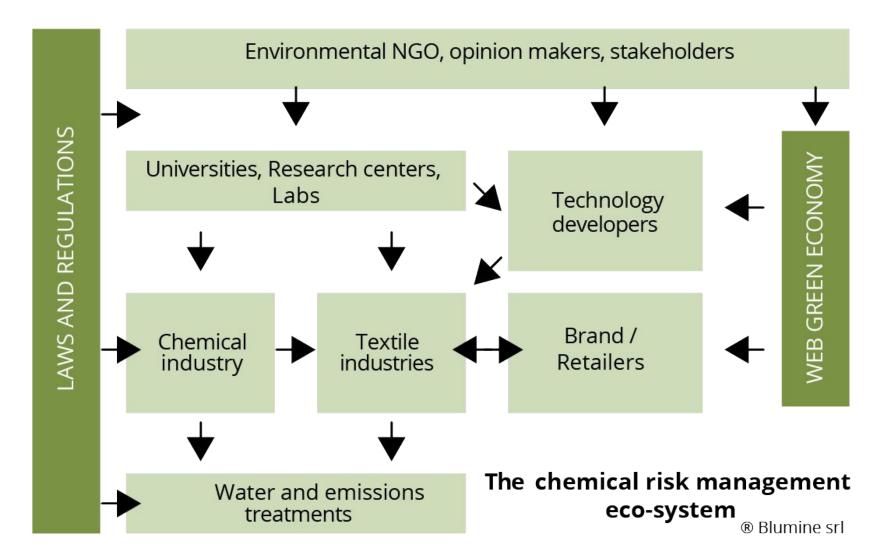
- Detox commitment
- MRSL
- CTN operational plan
- Full data disclosure of all committed companies
- CTN-GIDA accord for recycling water monitoring of the centralised water treatment plants
- Results of the recycling water monitoring carried out by GIDA
- Case study: chemical substitution of PFC
- Case study: APEO's investigation report



# OPPORTUNITIES IN THE MARKET



### CHEM. RISK MGT. ECO-SYSTEM



http://www.sustainability-lab.net/files/files/201512/Chimica Tessile e Sostenibilita-CATALOGO PDF.pdf



## POTENTIAL FOR TRANSFER

# There is a space for pre-competitive activities at business cluster/association levels, to:

- program coordinated monitoring
- gather resources for the research of alternatives to potentially harmful chemical formulations,
- share information and good practices on common chemical problems
- realise scale economies in investigations and reporting on main issues (APEOs, PFCs, HMs...)

Steering, organizational and technical capabilities needed to start up, coordinate and support groups of business in this direction

## **DRIVERS**



Mutual synergy between research and application of innovation at the industrial level can be realized and bring to critical mass. On these premises could even lean further European regulations aimed to foster the improvement of chemical performances of the production for the European market. Framework:

- COMMISSION REGULATION (EU) 2016/26 of 13
   January 2016 amending Annex XVII to REACH (ban for textiles containing > 100 mg/kg of APEOs)
- Directive 2014/25/EU of The European Parliament and of The Council of 26 February 2014 on procurement by entities operating in the water, energy, transport and postal services sectors and repealing Directive 2004/17/EC and related regional award criteria in textile Green Public Procurement

# CASE-STUDY: toward the elimination RESET of 4-chloroaniline in dyeing

The substance, with proven carcinogenic effects, is present in the dyes used in the textile industry for dyeing of cotton yarn in dark colors. It is not added by chemical manufacturers in the dyes but is generated by reaction in an unpredictable way during the production of the formulations.

106-47-8   4-chloroaniline	VALUES		
Prato Detox LOD in chemicals and articles	1 ppm		
Oeko-Tex 100 LOD (acceptable limit),	20 ppm		
PRSL LOD (acceptable limit), mainstream (e.g. H&M, M&S,	20 ppm		
PRSL LOD (acceptable limit), Levi's, VFG	5 ppm		
Reported quantity in test 1 on article	~4 ppm		
Reported quantity in test 2 on article	~9 ppm		
ZDHC Chemical supplier commercial formulation limit	150 ppm		
Reported quantity in tests done on	75 ppm		
mainstream chemical product	~110 ppm		
Reported quantity in tests done on p-Ca free chemicals - Supplier 1	from 5 to 166 ppm		
Reported quantity in tests done on p-Ca free chemicals - Supplier 2	< 1 ppm (LOD)		

# RESET Interreg Europe



European Union European Regional Development Fund

Thank you!





