

EIT Raw Materials: Developing raw materials into a major strength for Europe

REMIX Workshop Fundación Santa Bárbara La Ribera del Folgoso, León, España

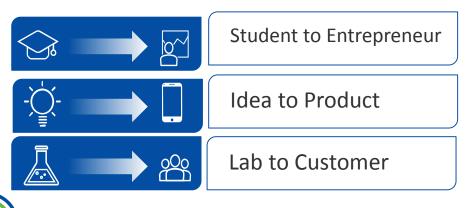


## EIT (European Institute of Innovation and Technology)

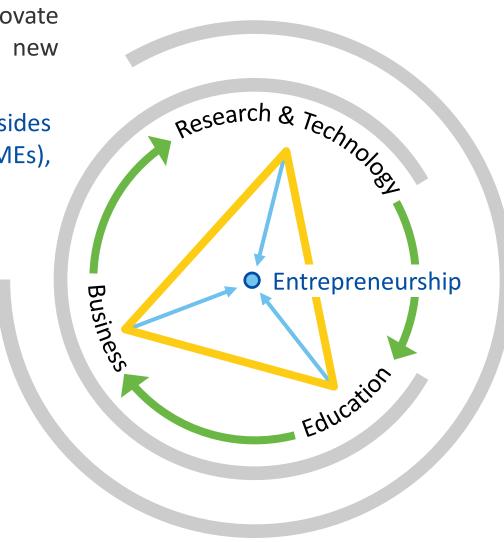
The EIT is an EU body that enhances Europe's ability to innovate by nurturing young entrepreneurial talent and supporting new ideas through the Innovation Communities.

The EIT is the first EU initiative bringing together the three sides of the 'knowledge triangle': Business (companies and SMEs), Higher Education Institutions and Research Centres.

The EIT aims to increase the cooperation and integration between education, business and research to facilitate the transition from:



**RawMaterials** 



## European Union

European Institute of Innovation and Technology (EIT)

EIT RawMaterials Climate-KIC

EIT Health

**EIT Digital** 

EIT Community

**EIT Food** 

KIC InnoEnergy

EIT Alumni

EIT Manufacturing I EIT Urban Mobility
2018 EIT call

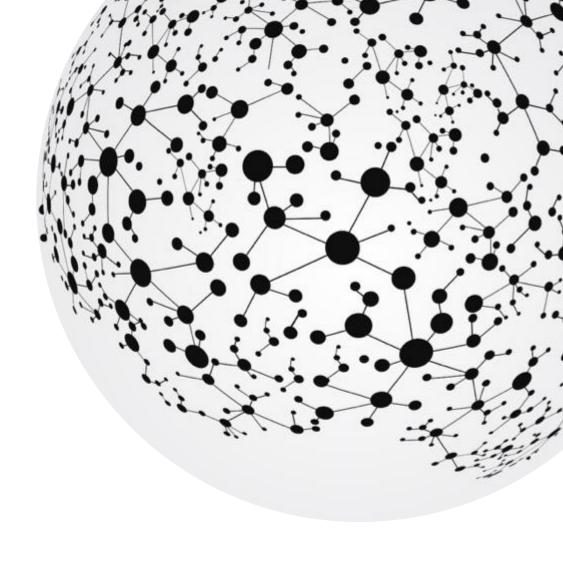


HORIZON 2020\*

\* The EU Framework Program for Research and Innovation

## Raw Materials sector predictions

- A strong move towards recycling and circularity
- Mining will not disappear
- The need for raw materials will not disappear
- Technology will matter more than ever
- Understanding the value chains is important





Source: World Economic Forum (2015) Mining and Metals in a Sustainable World 2050

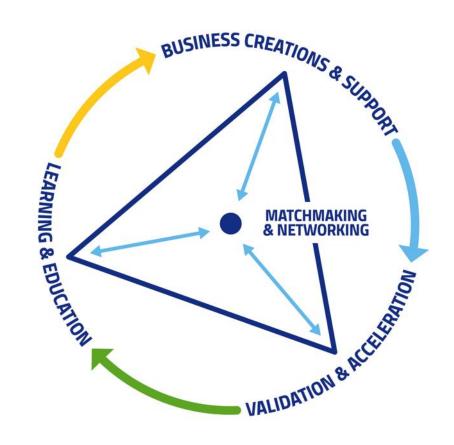
### EIT RawMaterials vision and mission

EIT RawMaterials vision is to develop raw materials into a major strength for Europe.

Its mission is to enable sustainable competitiveness of the European minerals, metals and materials sector along the value chain by driving innovation, education, and entrepreneurship.

EIT RawMaterials strategic objectives are:

- Securing raw materials supply: collaborating across the entire industrial value chain
- Designing solutions for materials innovation, products and processes
- Closing material loops: a radical shift from linear to circular thinking





#### **Partners**

#### Industry

































































































#### **Partners**

#### Research and Technology Organisations







































































#### **Partners**

#### Universities















































































































#### Access to the Consortium

#### • Project Partner :

Annual fee: 10 keuro

Maximum contribution receivable: 100 keuro/year

#### Associated Partner:

Annual fee: 30 keuro

Maximum contribution receivable: 300 keuro/year

#### Core Partner:

Annual fee: 100 keuro

No limit in the contribution receivable

#### • Process:

• "membership application" to be sent to General Assembly



## EIT RawMaterials Key numbers - Innovation Projects



- EU countries
- Innovation Hub (Co-Location Center)
- RIC (Regional Innovation Center)
- RIS HUB (Regional Innovation Scheme)



120+

Core and associate partners

190+

**Project partners** 

20+

**EU** countries

220

Number of projects

€ 67.8m

Total projects funding

580

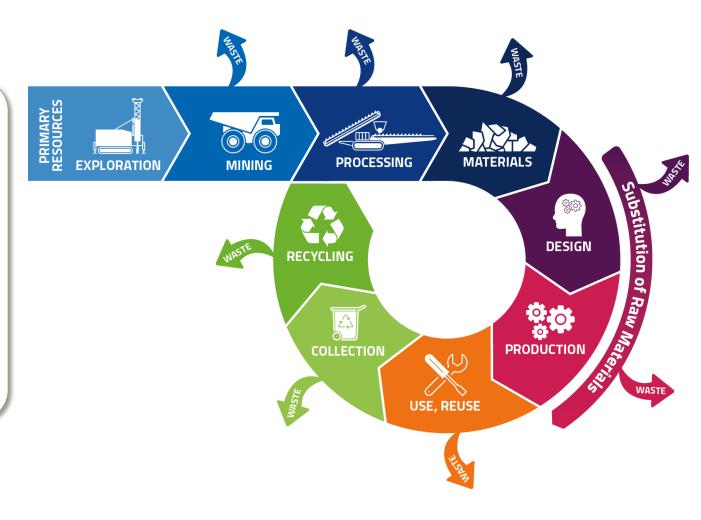
Number of jobs created



#### EIT RawMaterials Innovation Themes

The themes represent the different links of the raw materials value chain:

- Exploration and raw materials resources assessment
- Mining in challenging environments
- Increased resource efficiency in mineral and metallurgical processes
- Recycling and material chain optimization for end-of-life products
- Substitution of critical and toxic materials in products and substitutions for optimized performance
- Design of products and services for the circular economy





## Exploration and raw materials resource assessment

Identification and evaluation of the techno-economic value of ore bodies, residue stocks and landfills is vital for the valorisation of Europe's resource potential and for a secure raw materials supply.

#### Innovation areas include:

- Transformation and adaptation of value estimation methods from primary to secondary resources
- 3D/4D modelling of ore belts and regimes based on big data interpretation
- Deep exploration techniques



Courtesy of C. Østergaard, 21st North ApS



## Mining in challenging environments

Innovative mining solutions for extraction of materials from resources not previously exploited for economic, environmental or safety reasons.

#### Innovation areas include:

- Mining automation, remote control and advanced maintenance systems
- Effective integration of rock mechanics, mine planning and operations
- Technologies and concepts to mine the sea bed in a sustainable way



Courtesy of New Boliden



## Increased resources efficiency in mineral and metallurgical processes

A step-change is required to enable treatment of resources of decreasing grade and increasing complexity.

#### Innovation areas include:

- Flexible and economic treatment of complex material feed streams
- Increase of impurities due to recycling
- New products from waste and solutions for an increased reuse of process residues

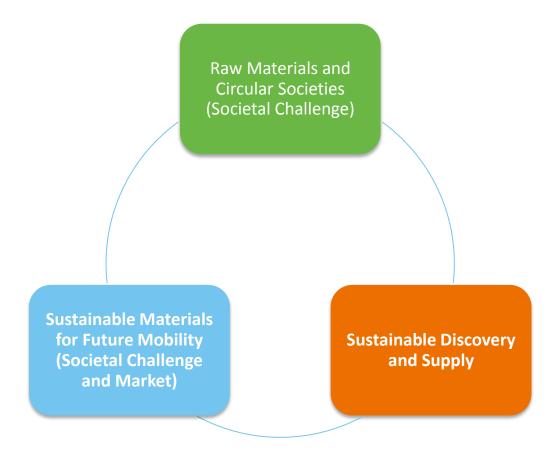


Experimental blast furnace in Luleå, Photo courtesy of LKAB



## Lighthouses

- The scope of the Lighthouses is to generate impact that goes beyond that created by individual projects and consortia
- Funnelling synergies and expertise already existing within the partnership into coordinated highimpact activities that will contribute to the solution of important societal challenges and that will enhance the role of EIT RawMaterials as a leading innovation community
- Identifying future challenges and developing the ability to address them in the partnership



Two Lighthouses to be initiated in 2018

- Raw Materials and Circular Societies
- Sustainable Materials for Future Mobility

At least one additional Lighthouse to be implemented in 2019

Sustainable Discovery and Supply



## Sustainable Materials for Future Mobility

(Societal Challenge and Market)

- Raw materials and advanced materials for two key innovation trends in mobility: electrification and lightweight design
- Innovation across specific value chains is considered
- Materials for electrification
- Fuel cells, batteries, magnets, e-drives
- Materials for lightweight design
- Steels, composites, multimaterials, nonferrous alloys

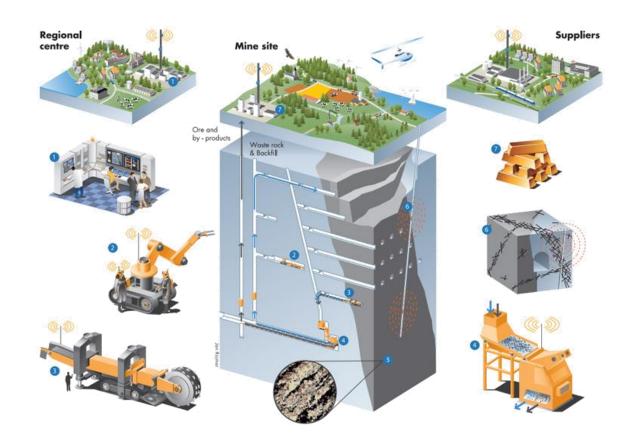




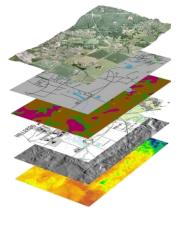


## Sustainable Discovery and Supply *To be launched in 2019*

 Focus on exploration, mining and processing of primary and secondary raw materials, and on public acceptance









## Matchmaking & Networking, Acceleration, Education Activities

## MATCHMAKING & NETWORKING

RM InfoCenter

Events:

RawMaterials Summit, Open Innovation Events

Matches:

Alumni Community, Internationalization

#### **ACCELERATION**

Up-scaling – Innovation Projects

Start-up Booster

RM Accelerator

#### **ACADEMY**

Master Education, PhD Education

Lifelong Professional Education

Wider Society Learning

#### LIGHTHOUSES

**CROSS KIC ACTIVITIES** 

**REGIONAL INNOVATION SCHEME (RIS)** 



## Innovation in Education - RM Academy

- Master and PhD Education: Modules for Programmes focus on raw materials themes and industry needs
- Lifelong Professional Education: Industry needs focused education for qualified professionals
- Wider Society learning: Aims to raise awareness of the young students general public









## EIT RawMaterials key numbers - Education



249
PhD and Master students enrolled



40+ Nationalities represented



102 Partners engaged



177
Alumni association members



**8 MOOCs** 

Developed by EIT RawMaterials Academy & partners

## Master and PhD Education

7

EIT Labelled Master and PhD programmes



216

Students enrolled in the EIT Labelled programmes

RM@Schools & Junior Achievement

35+

**Events** 

20

Countries

3500+

School pupils participated

#### **RM University Days**

9

**Events** 

Zagreb, Padova, Milan, Tallinn, Wroclaw, Leoben, Leuven, Madrid, Lund

3000+

Number of participants



#### Innovation & Acceleration

#### Up-scaling innovation projects

- Integration of existing technology
- De-siloing and value chain co-operation
- Bringing technologies to the market

#### Start up booster

- Providing soft landing for SMEs expansion and tailor-made benchmarking and matchmaking of local / regional actors
- Supporting new spin-offs and existing SMEs in creating their business

#### RM Accelerator

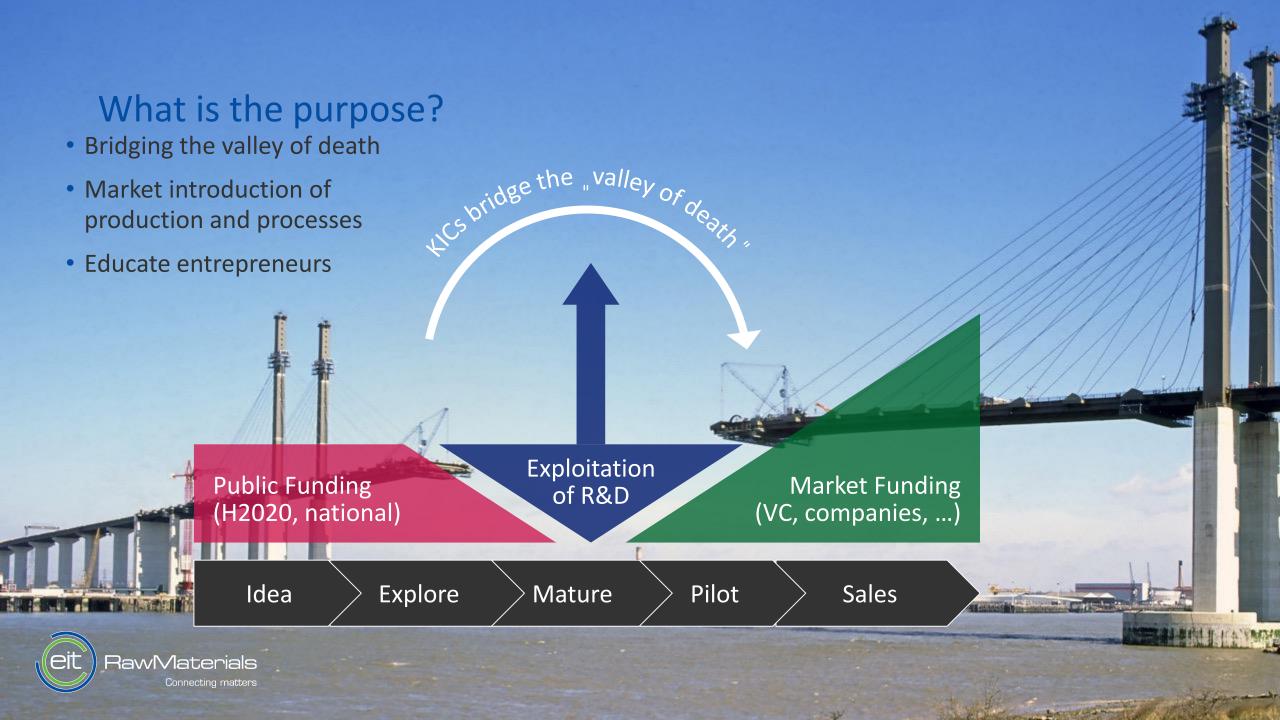
Supporting new start-ups (scouting, business model development, funding and technology, coaching, incubation)



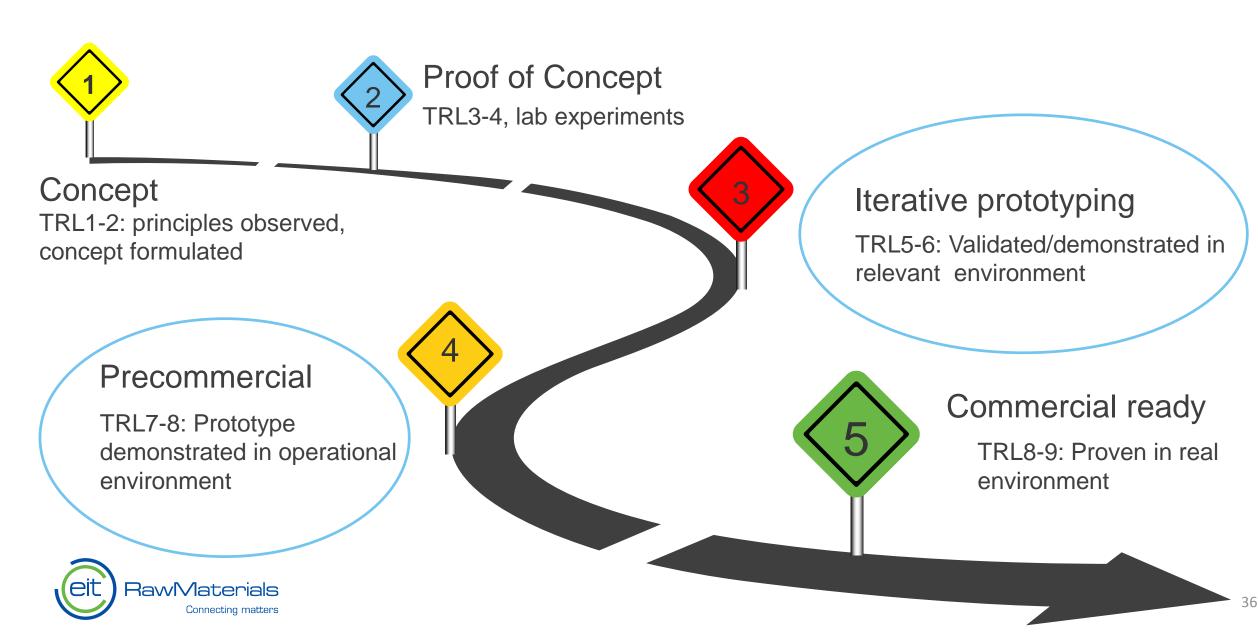








## Where are you in the innovation process?











# EIT Jumpstarter



EIT Health, EIT RawMaterials and EIT Food are supported by the EIT, a body of the European Union

#### Turn your innovative idea into a budding business!

Welcome to our joint EIT JumpStarter Competition 2019 co-organised with EIT Health and EIT Food! EIT JumpStarter Competition is an **innovation contest** aiming to reach out, identify and **support the best ideas from researchers**, **professionals and early-stage start-ups**, with a potential **impact in the Raw Materials Value Chain**.



https://eitrawmaterials.eu/jumpstarter-competition-2019/

## EIT RawMaterials Accelerator: Bringing Ideas to the Market!













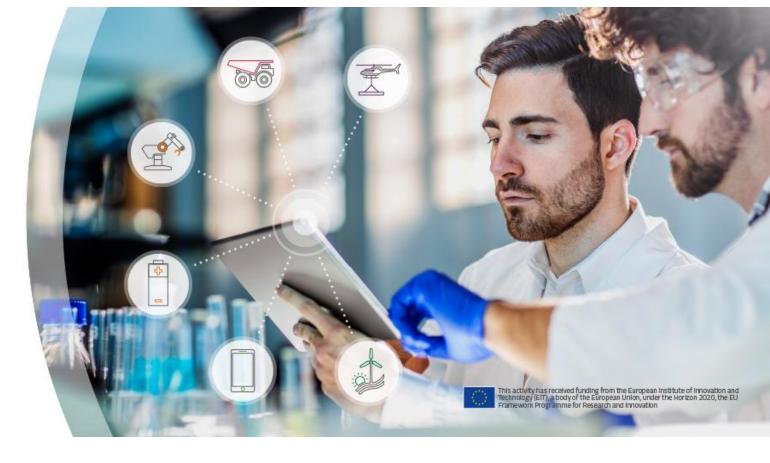




# START-UPBOOSTER SMECALL

The Call 2019 is open throughout the year with the deadlines:

15 MARCH | 14 JUNE | 20 SEPTEMBER



The EIT RawMaterials "Start-up & SME Booster Program" is one of the EIT RawMaterials funding instruments dedicated to support third parties' activities, such as business creation by idea holders and growth support by start-ups and SMEs. It provides support to existing start-ups and SMEs to develop innovative products/services that can produce impact in the raw materials sector or benefit our partners. <a href="https://eitrawmaterials.eu/booster-call-2019/">https://eitrawmaterials.eu/booster-call-2019/</a>



## EIT RawMaterials Key numbers - Business Creation



€ 77m
External investment raised







## Timeline – KAVA 6 – Call for proposals

15 October 2018

**Late October/early November 2018** 

Launch of call for proposals

The proposal registration and submission

platform "Seedbook" goes online

Friday 11 January 2019 at 13.00 CEST

Proposal **registration** deadline

Friday 15 February 2019 at 13.00 CEST

Proposal **submission** deadline

**March 2019** 

**April 2019** 

**Evaluation** 

Preparation of list of projects for funding by

KIC Management Team

**April to early May 2019** 

Approval of list of projects for funding by KIC

Executive Board & communication to

partners

August 2019

Inclusion of selected projects in Business

Plan 2020 to be submitted to EIT

**1 January 2020** 

Latest starting date for approved projects

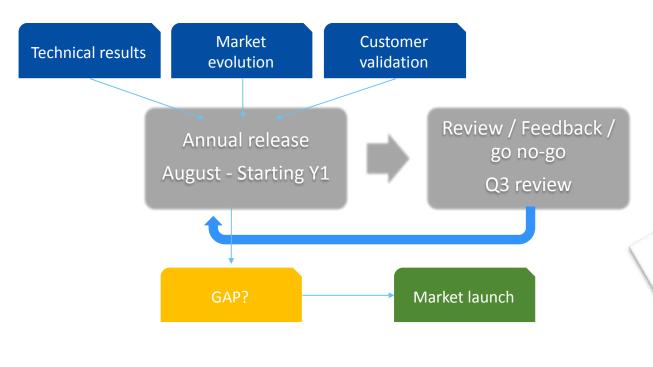
Earliest starting date for approved projects



1 July 2020

## Changes to the KAVA process – KAVA 6

Guidance on Upscaling proposals — focus on business potential, feasibility, sustainability. Clear guidelines on go-to-market strategy and project review













Source ERT Raw Materials Working Group

Join us at Trade Show North booth #6516N

Tuesday, 6 March, 13:00–18:00: EU Exploration and Mining Day: Presentation room #202D

Tuesday, 6 March, 18:30–20:30: EIT RawMaterials Networking Reception: Room #205B, by invite only



EIT RawMaterials is supported by the EIT, a body of the European Union







20-22 MAY 2019, BERLIN

CONNECTING INNOVATION IN THE RAW MATERIALS SECTOR

Register now on: www.eitrmsummit.com



This activity has received funding from the European Institute of Innovation an Technology (EIT), a body of the European Union, under the Horizon 2020, the El Framework Programme for Research and Innovation

The Raw Materials Summit 2019 will include **keynotes by prominent speakers** from the raw materials sector, representatives of the EU Commission, high profile entrepreneurs and startup investors. Besides the keynote speeches, a series of **parallel sessions** will take place.



At the **venture forum**, startups will showcase and pitch their ideas to potential investors innovative programmes in **education** will be presented

## Metallic Mining Hall 2017

También en MMH 2019. 15-17 octubre, Sevilla

Home / News / Metallic Mining Hall 2017

12 December, 2017



The Metallic Mining Hall (MMH) was held in Sevilla, Spain, on 17-19 October 2017, offering an international forum for the industry related to mineral extraction and processing.

The focus of MMH 2017 has been the sustainability of metals mining with regard to the technology advancements, the environmental protection and efficiency of the processes.





## ¡Gracias por su atención!

Lorena Jurado

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