Key opportunities & challenges in nutrient recycling for the Baltic Sea Region

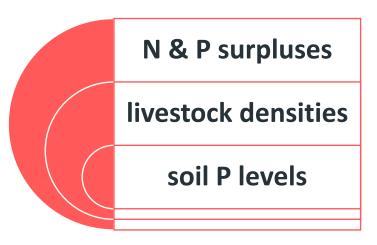
Arno Rosemarin Karina Barquet SEI

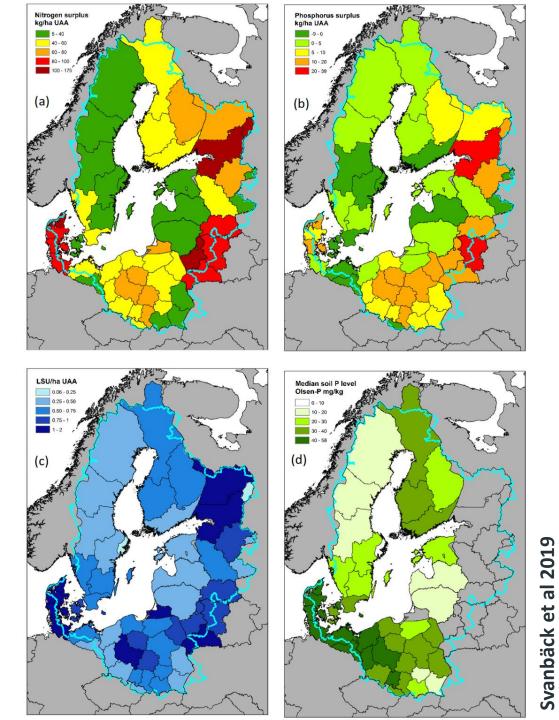


Biophysical Challenges

- BSR phosphorus load exceeds HELCOM recommendations by >40%
- P-driven cyanobacteria blooms fix as much nitrogen as the anthropogenic load
- Intensive animal farms nutrient hotspots requiring more attention
- Continued loading from legacy P from previous decades of excessive fertilizer use
- Enclosed brackish sea with 30-40 yr retention time and anoxic benthic zones







surpluses related to animal densities

Blaming legacy P could lead to complacency

Sources of phosphorus entering the sea

2000

2010

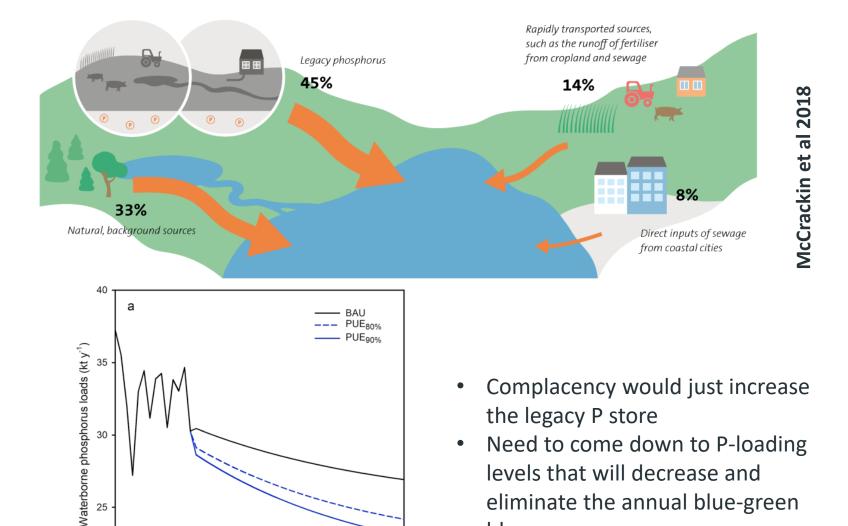
2020

2030

Year

2040

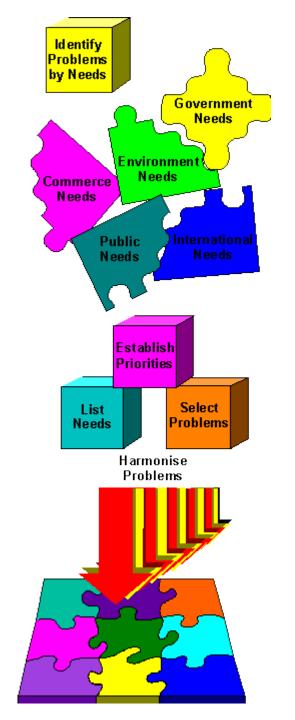
2050



blooms

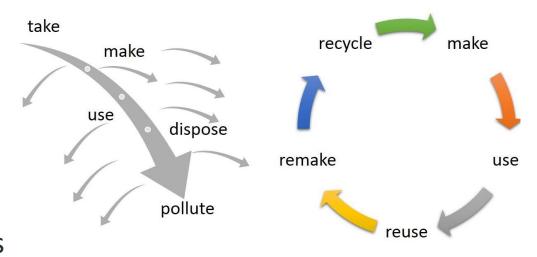
Policy challenges

- Lack of policy harmonisation & coherence
- EU Wastewater Directive
 - wastewater and sludge need to be brought into the fertilizer market
 - sludge needs a safety certification system
- EU Nitrates Directive
 - phosphorus left unmanaged
 - manure N/P ratios left unmanaged
 - National regulations for manure phosphorus vary widely and don't exist for several countries
 - Application of EU Water Framework Directive to farming practices unclear
- EU CAP subsidies to farmers have led to nutrient surpluses
- HELCOM recommendations not always adapted into national regulations



Policy challenges

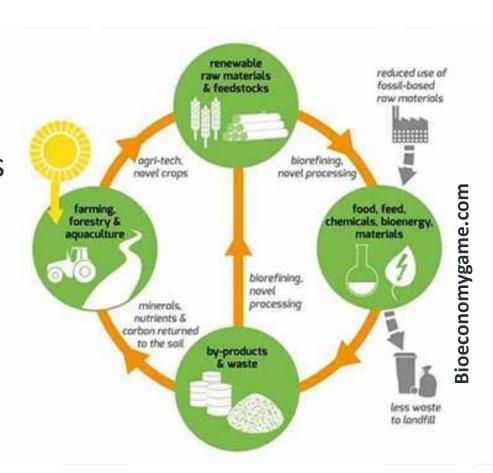
- Linear and "silo" thinking impedes progress towards circularity
- Contrasting paradigms: wastewater sees nutrients as pollutants; agriculture sees them as a resource
- Circular nutrient economy has not yet taken root
- Pricing of conventional fertilizer makes reuse products less competitive



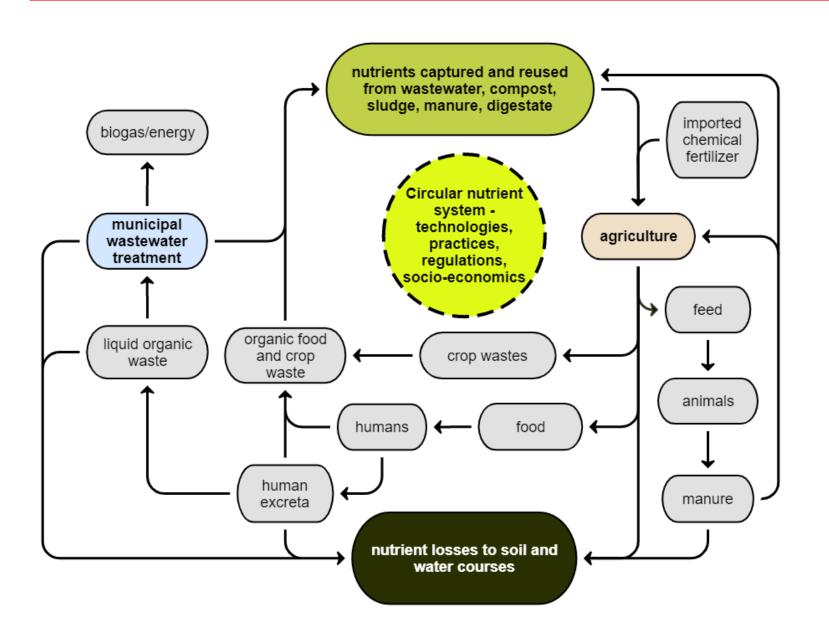
- Intrinsic value of EUSBSR
 "Saving the Sea"
 inadequately communicated
 to the public
- EUSBSR requires a clear action strategy linked to flagship project recommendations

Opportunities/drivers for recycling nutrients

- Technologies & practices exist integrating C, N & P capture/reuse
- New bioeconomy business models integrating energy and nutrient systems
- Retaining sovereign P (P is on EU list of Critical Raw Materials)



Agriculture & wastewater components comprising the circular nutrient system



Capture & reuse of wastes

turning them into energy & fertilizer resources

Starting materials

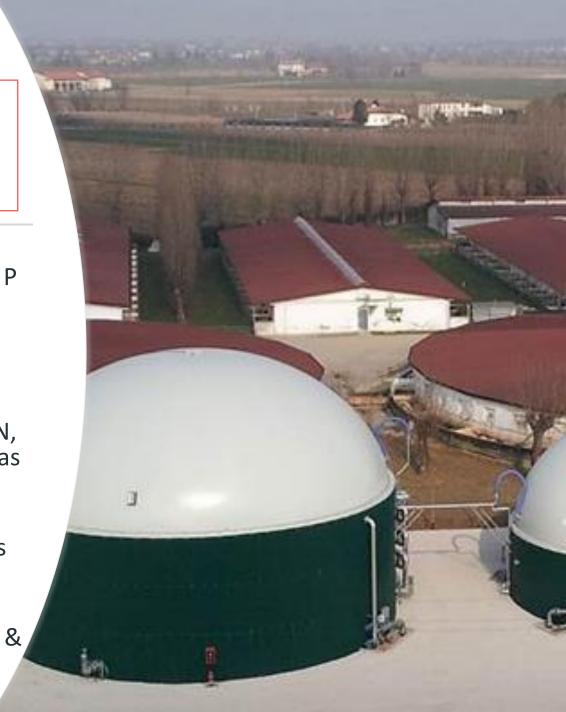
 manure, crop residues, digestates (liquid and solid), wastewater and sludge

Priority factors

- bioavailability as fertilizer
- transportability to markets
- storage without losses of volatile N and C or water-soluble N and P

Technologies at hand

- anaerobic digestion of wet matter producing biogas & N & P capture
- slurry acidification to retain ammonia
- aerobic composting of dewatered matter mineralizes N, P & C increasing bioavailability as fertilizer
- pyrolysis of dried matter to retain C as biochar - also retains P
- incineration of dried matter to produce ash for P extraction (N & C are lost to the atmosphere)



Agriculture practices to retain nutrients on land

- planting of buffer zones to trap runoff
- constructed wetlands to absorb N & P in wastewater & runoff
- sedimentation ponds to trap suspended soil particles
- contour ploughing to reduce runoff
- cover crops to trap & fix N preventing losses to the air & water courses
- planting of crops without manure additions to reduce residual soil P levels



Phosphorus management in agriculture

- BSR P-indices development
 - P-based manure application
 - P-loss risk maps for BSR croplands & fields
- BSR region-wide norms for P
 fertiliser use for the relevant

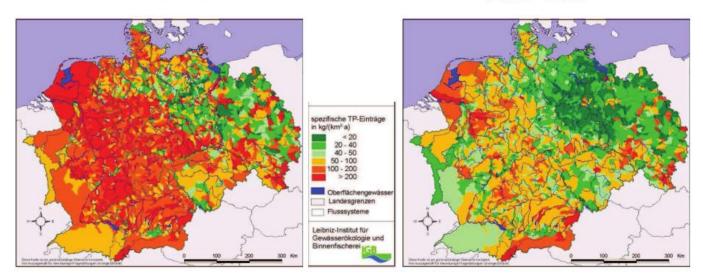
BSR region-wide tool for farmgate P balancing (feed, fertilizer, manure, soil, crops)

 regional and national policies and multi-level governance to manage phosphorus

crops

Spezifische Phosphoreinträge aus den Teilgebieten im Zeitraum, 1983 - 1987

Spezifische Phosphoreinträge aus den Teilgebieten im Zeitraum, 2003 - 2005



Marginal costs to reduce emissions

Marginal costs for N reductions

Calculated marginal costs per kg N reduction to the Baltic Sea from emission reduction measures at sources, Euro/kg N reduction to coastal waters.

| | NOx | Livestock | Fertiliser | Sewage | Private |
|-----------|---------|------------|------------|-----------|----------|
| | | reductions | reduction | treatment | sewers |
| Denmark | 25 - 42 | 36 - 65 | 1 - 154 | 15 - 35 | 54 – 60 |
| Finland | 27 - 43 | 30 - 59 | 1 - 42 | 15 - 45 | 54 – 77 |
| Germany | 47 - 80 | 56 – 68 | 1 - 44 | 15 - 48 | 54 – 82 |
| Poland | 33 – 56 | 33 – 44 | 1-11 | 12 - 48 | 46 – 81 |
| Sweden | 23 - 40 | 23 - 52 | 1 - 50 | 15 - 79 | 54 – 81 |
| Estonia | 24 - 40 | 23 - 35 | 1 - 7 | 12 - 35 | 46 – 59 |
| Lithuania | 27 – 45 | 6 - 14 | 1 - 24 | 12 - 41 | 46 - 83 |
| Latvia | 37 - 37 | 22 – 43 | 1 - 17 | 12 - 49 | 46 – 70 |
| Russia | 28 - 64 | 22 - 41 | 1 – 44 | 12 - 67 | 46 – 115 |

Gren et al 2008

Need to follow up on these data and to use this approach to achieve further reductions

Marginal costs for P reduction

Calculated marginal costs for phosphorus reductions to the Baltic Sea from emission reduction at sources, Euro/kg P reduction to coastal waters.

| | P free | Livestock | Fertiliser | Sewage | Private |
|-----------|------------|-------------|------------|------------|-----------|
| | detergents | reductions | reductions | treatment | sewers |
| Denmark | 11 - 46 | 2530 - | 1 - 10920 | 61 - 135 | 255 - 260 |
| | | 4810 | | | |
| Finland | 15 - 52 | 1020 - | 1 - 1190 | 61 - 180 | 255 - 345 |
| | | 1730 | | | |
| Germany | 27 - 134 | 4300 - | 1 - 9950 | 61 - 330 | 255 - 637 |
| | | 6000 | | | |
| Poland | 18 - 29 | 497 - 590 | 1 - 550 | (41 - 140) | 215 - 345 |
| Sweden | 11 - 100 | 1190 – | 1 - 4140 | 61 - 250 | 255 - 480 |
| | | 4540 | | | |
| Estonia | 17 - 30 | 775 - 920 | 1 - 280 | 41 - 138 | 215 - 335 |
| Lithuania | 14 - 20 | (120 - 260) | 1 - 160 | 41 - 126 | 215 - 306 |
| Latvia | 18 - 36 | 640 - 650 | 1 – 293 | 41 - 147 | 215 - 360 |
| | | | | | |
| Russia | 13 – 45 | 960 – | 1 - 2021 | 41 - 220 | 215 - 535 |
| | | 2080 | | | |

Conventional vs reuse fertilizers

- Conventional fertilizers relatively cheap & not used efficiently
- Their costs don't account for externalities
- They are priced based on commodities eg P-rock, methane (for ammonia production), potash, sulfuric acid, etc.
- Reuse products account more for externalities and c annot compete with conventional fertilizers



Economic tools to promote nutrient capture and reuse

A technology's economic feasibility

 determined by cost, market demand, price for recovered & competing products, transportability & levels of energy consumption

Economic tools

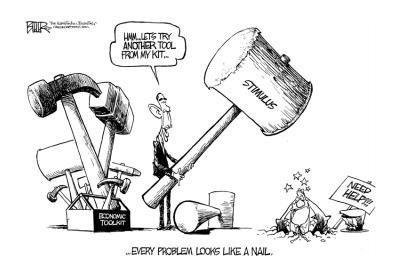
 Include quotas (tradable & nontradable), fixed & volume-based fees or taxes & subsidies (the new CAP?)

It's an ethical, political, public/private choice

local circumstances and priorities

Combining different measures & tools

To provide more sustainable solutions for all parties



Opportunities but with challenges

- EU Circular Economy package
- EU Farm to Fork Strategy
- European Green Deal
- EU Integrated Nutrient Management Action Plan
- New EU Fertilising Products Regulation (STRUBIAS and cadmium regs)
- Nitrates Directive / recycled nutrient products from manure (SAFEMANURE)
- Common Agricultural Policy environmental measures
- Best available techniques (BAT) BREFs (Industrial Emissions Directive)
- Best environmental management practices (BEMPs)



