

D.T4.4.8 Action plan Hungary (national)

Partner & region / country

PP10 IFKA PUBLIC BENEFIT NON-PROFIT LTD. FOR THE DEVELOPMENT OF THE INDUSTRY / HUNGARY

I. Implementation of future activities to promote multimodal transport of chemical goods

Coordination

Association of Hungarian Logistic Service Provider Centres together with the Logistic Coordination Forum takes over the responsibility for coordinating the activities (conference, workshops, consulting services)

Stakeholders

Target Groups are chemical companies and LSP – existing contacts (pharmaceutical companies, fertilizer producers, plastic companies, LSPs involved in the pilot phase) should be further intensified, new contacts established (especially those who were interested, but either did not have products or capacity to participate). Using the expert group of Huckepack within the association, new members to be involved, new methods to be discussed.

Approaches for Meeting

At least twice a year organizing meetings inviting representatives of the ministry, rail associations and investing companies. Presentation of policies and framework conditions, presentation of future investment or organizational plans, companies with modal shift experience, presentation of LSPs with new multimodal connections, own investments, specialized solutions, discussion and networking, next meeting is foreseen in Budapest MAHART Multimodal Terminal in October 2019.

Approaches for Consulting

Senior experts in clusters / networks offer bilateral consulting to interested companies to identify modal shift potential (similar to pilot discussions). Set up the database of the experts and coordinate the direct connection between the parties. Organizing the yearly conference of the experts to discuss the trends and results or barriers of the multimodal shift, next one is planned in January 2020 in Velencefürdő, Hungary.

Approaches for Use of Tool

During Workshop and Consulting the use of the tool (e.g. intermodal links, railway tools) is



promoted. Provide the free link to the members of the Tool. Work out a template lecture video for the elements and provide free consultancy for interested companies within the framework of the Association.

Finance

Main financing possibility is the actual EDIOP programmes and its calls. Lobbying hard for the governmental support of the actions and cooperate regional development agencies to find out supported projects.

Communication

The Association includes the results and events of the multimodal shift to the regular newsletter. Once a year organizing a roundtable or a section on the International Transport Logistic Conference held in January every year.

All information about the follow up activities related to the promotion of multimodal transport of chemical goods can be found on the website of the Association of the Logistic Service providers Centres and IFKA Public Benefit Non-profit Ltd. for the Development of the Industry (see the summary text and the PowerPoint presentation in Hungarian on

https://ifka.hu/hu/article/elkeszult-a-chemmultimodal-projektunk-akcioterve

Monitoring

In the yearly report they compile about the situation of logistics in the country they include the analysis of the current modal shift area as well together with available data like CO2 emissions, potential savings etc.

Lobbying

Association of Hungarian Logistic Service Provider Centres, as a full member of the Logistic Coordination Forum is participating on all activities of the Forum that is intended to make relevant lobbying activities for the promotion of the multimodal shift of the transportations in the chemical industry. Coordinates to gather the particular questions and proposals of the LSPs for the Forum meetings with the public authorities and the government representatives, manages the monitoring of the follow p of the broadcasted proposals, etc. Logistic Coordination Forum to coordinate the governmental connections and work out the proposals for the necessary changes on voluntary basis. Via consulting meetings with the Ministry manage the revise of the actual regulations and conditions of multimodal transport, the support strategy and officially distribute the Tool concept.



II. Improvement of Framework Conditions

	Plan/strategy no.1
Name in	Nemzeti Közlekedési Infrastruktúra-fejlesztési Stratégia
national	
language	
Name in English	National Transport Infrastructure Development Strategy
Responsible	Ministry for national Development / Transport Development Coordination Centre
entity for the	
plan's/strategy'	
s draft	
Highest	Hungarian Government
decision-making	
body approving	
the	
plan/strategy	
Internal /	Internal
External	
Influence	
Geographical	□ Regional
coverage	☐ Sub-regional/provincial
(please select)	□ local
	X National
Main topic of	The National Transport Infrastructure Development Strategy is to determine
the	Hungary's future strategy based on the transport concept, facilitating the strategic
plan/strategy	nature of the development of the transport system with a short-term (2020) and a
	long-term (2030) perspective and as well as a wide vision (up to 2050).
	In the Strategy the investment priorities contain the multimodal transport as follows:
	"To stimulate long-distance transport by the inland waterways and railways, modern
	multimodal and logistics sites are crucial for the development of intermodal
	transport in Hungary. Regions with a high concentration of production or
	consumption would be likely locations for multimodal platforms, like Budapest,
	Szeged, Debrecen and Miskolc and also Gyor and Dunaujvaros as barge multimodal
	centres. The development of logistics centres is an opportunity for PPPs; the state
	prepares a suitable location and the construction of the centre could be carried out
	by a private company. Table 6.3 gives on overview of the proposed priority areas for
	EU intervention and also includes the expected areas that are (potentially) financed
	by other sources.



	Table 6.3 Potential financing sources and expected destination	n of funding			
	Sub sector	CF/ERDF	EIB	EBRD	PP
	Railways				
	- TEN-T priority axis Budapest - Vienna (IV)				
	- TEN-T priority axis Budapest - Ljubliana (V)				
	- renewal of railway fleet	√	?	?	
	Roads:				
	- implement missing links corridor IV and V	√	√		
	- reconstruction / maintenance national roads	√		?	
	(east and border regions)				_
	Urban Transport				
	- high quality urban transport Budapest and other	√	?		
	major cities				
	Inland waterway transport				
	- TEN-T priority axis Rhine-main-Danube	√			
	- development of port infrastructure	√			
	Multimodal transport				
	- Combined transport terminal rail and IWT	√			
Other topics	Efficiently serving economic processes, to fac	cilitate incr	easing comp	etitiveness	;
addressed	to the extent possible. Ensuring the condition	ns for susta	inable grow	th;	
	coordinate the sometimes conflicting enviror	nmental an	d economic	, national a	nd
	EU objectives and exploiting Hungary's role a	is a transpo	ort hub by co	onsidering	
	societal demands.	•	,	Ü	
Year of its	2010 – 2013				
drafting	2010 - 2013				
Year of its	2014				
	2014				
official issue					
Revision period	The timeframe of the strategy is 2014 – 2020, the			•	
(please provide	2030 and the vision is up to 2050 with implementation plans up to 2020 as well. The possibility to update and integrate results of ChemMultimodal is in 2020, together				
details when					
the	with the parallel modification of the mid-term plant	an and the	vision.		
plan/strategy is					
scheduled for					
revision/overha					
ul)					
Description of	1) contribution to the defined actions especially	to support	the extension	n of the	
the main	relevant terminals	• •			
changes/actions		out chemi	cal industry	and	
proposed in	combined transport		, ,		
result of	combined transport				
ChemMultimod					
al (if known)					
Other	Logistic Coordination Forum to coordinate the go			ns and wor	k
information	out the proposals for the necessary changes on v	oluntary b	asis		





	Plan/strategy no.2
Name in national	Országos Vasúti Koncepció
language	Orszagos vasuti koncepció
Name in English	National Rail Concept
Responsible entity	Transport Development Coordination Centre
for the	Transport Development Coordination Centre
plan's/strategy's	
draft	
Highest decision-	Ministry for National Development
making body	Willistry for National Development
approving the	
plan/strategy	
Internal / External	Internal
Influence	
Geographical	□ Regional
coverage (please	☐ Sub-regional/provincial
select)	□ local
	X National
Main topic of the	Traffic based planning
plan/strategy	Increase of multimodality
	Safety improvement
	Increase of redirection to rail
	Interoperability (TEN-T, TSI)
	A project's main aim is to bring the technical standards of the Hungarian
	sections of international rail corridors closer to EU standards. Modernisation
	is also bringing other improvements, one of which is shorter journey times.
	These will be achieved by raising track speeds from 100-120 km/h to 160
	km/h. The improvements make it possible to increase axle loads on the line to
	225 kilonewtons (around 23 tonnes) per axle. As a result, international
	wagons will be able to use their full capacity, thereby improving the railway's
	competitiveness. This leads to the further improvement of multimodal
	transports together with the goals of the strategy (see No.1) to modernize
	and develop the terminals.
Other topics	Cubunda davida masant with high traffic
addressed	Suburb development with high traffic
	Regional/limitary development
	Elimination of bottlenecks
	Sustainable investments
	Planned maintenance
	Simplified management of regional lines
	Regulation, financing
Year of its drafting	2013
Year of its official	2014
issue	
Revision period	The timeframe of the relevant Operation Program (ITDOP) is 2014 – 2020.
(please provide	Revision is done every second year, in case of ChemMultimodal the possibility
details when the	to advise integration of results is just in 2020.
plan/strategy is	



scheduled for revision/overhaul)	
Description of the main changes/actions proposed in result of ChemMultimodal (if known)	1) contribution to the defined actions especially to support the extension of the relevant terminals 2) enter the findings of the project at chapters about chemical industry and combined transport
Other information	Logistic Coordination Forum together with the Hungarian Rail Association to coordinate the governmental connections and work out the proposals for the necessary changes on voluntary basis

	Plan/strategy no.3.
Name in national language	A valóságos multimodális váltás
Name in English	Multimodal shift in live
Responsible entity for the plan's/strategy's draft	Association of Hungarian Logistic Service Providing Centres
Highest decision- making body approving the plan/strategy	Board of the Association
Internal / External Influence	Internal
Geographical coverage (please select)	 □ Regional □ Sub-regional/provincial □ local X National
Main topic of the plan/strategy	The plan gives the frame for the activities of every day in order to promote and visualize the modal shift. It is not connected to conferences or workshops (however workshops are events of this) but provides a continuous help and information for the LSPs and companies interested in different particular cases for the real opportunities. Working out the local continuously working centre will be the tool for the first access for information or advice. Using the ChemMultimodal Tool and setting up a volunteer database of the relevant stakeholders including their capability and service times will give the immediate help to do the second step.
Other topics addressed	Using of the Tool – consultancy day
Year of its drafting	2019
Year of its official issue	2019
Revision period (please provide	Every year



details when the plan/strategy is scheduled for revision/overhaul)	
Description of the main changes/actions proposed in result of ChemMultimodal (if known)	Diversified knowledge of multimodal shift possibilities, new channels established
Other information	Logistic Coordination Forum to coordinate the governmental connections and work out the proposals for the necessary changes on voluntary basis